



## **NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “Meeting”) of the Shareholders of Explores Resources Inc. (hereinafter called the “Company”) will be held on the 5th Floor of 666 Burrard Street, Vancouver, B.C. V6C 3P6, on the 26<sup>th</sup> day of July 2017 at the hour of 10:00a.m. (Vancouver time), for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal year ended March 31, 2017 together with the report of the auditors therein.
2. To fix the number of directors to be elected at the Meeting at FOUR (4) for the ensuing year.
3. To elect directors for the ensuing year.
4. To appoint Davidson & Company LLP , Chartered Accountants, as auditor for the ensuing year and to authorize the directors to set the auditor’s remuneration.
5. to consider, and if thought fit, to pass an ordinary resolution to re-approve the Corporation's Incentive Stock Option Plan; and
6. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Accompanying this Notice are the Company’s Management Information Circular, a Form of Proxy or Voting Instruction Form and a request card for use by shareholders who wish to receive our financial statements. The accompanying Management Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice. Shareholders of record as at the close of business on June 19, 2017 (the “Record Date”) will be entitled to receive notice of and vote at the Meeting.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Information Circular. Shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy and in the Information Circular to ensure that their shares will be voted at the Meeting.

DATED at Vancouver, British Columbia, this 19<sup>th</sup> day of June 2017.

BY ORDER OF THE BOARD  
*(signed) “William Wishart”*  
President and Chief Executive Officer