



214 – 1118 Homer Street, Vancouver, B.C., V6B 6L5
Phone: (604) 609-0555 Fax: (604) 609-0565

September 2, 2014

Party # 248602
Project # 2238805

British Columbia Securities Commission
701 West Georgia Street
Vancouver BC. V7Y 1L2

Dear Sir or Madam:

Explores Resources Inc. – Annual for period ended March 31, 2014

As per BCSC letters dated August 8, 2014 and August 18th 2014, the Company has amended and re-filed the MD&A. The MD&A was amended to include item 1.3 Selected Annual Information for each of the three most recently completed financial years as required under National Instrument 51-102F1.

If there are any questions or concerns, kindly contact me at 604 609-0565

Sincerely,

William Wishart

William Wishart, President