



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

ExplorEx Capital Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **CPC Prospectus** of the above Issuer dated **June 29, 2011**(the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Yukon**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 5, 2011

Michael L. Moretto

Michael L. Moretto, CA
Manager, Corporate Finance

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