

FANG AND ASSOCIATES BARRISTERS & SOLICITORS*

Business Solutions

Suite 1780, 400 Burrard Street, Vancouver, B.C. V6C 3A6

General: (604) 688-6775

Fax: (604) 688-6995

Email: pmf@thomasrondeau.com

February 12, 2014

VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
Government of Yukon
TSX Venture Exchange

Dear Sirs or Mesdames:

Re: Explorex Resources Inc. (the "Company")

We are the solicitors for the Company and wish to advise the following with respect to the upcoming Annual and Special Meeting of the shareholders of the Company:

- | | | |
|----|---------------------------------------|--|
| 1. | Meeting Type: | Annual and Special Meeting |
| 2. | Security Description of Voting Issue: | Common |
| 3. | CUSIP Number: | 30217F |
| 4. | Record Date: | Tuesday, March 11, 2014 |
| 5. | Meeting Date: | Thursday, April 17, 2014 |
| 6. | Meeting Location: | Suite 1780, 400 Burrard Street, Vancouver, BC
V6C 3A6 |
| 7. | Routine or Special: | Special |

Yours truly,

FANG AND ASSOCIATES

"Paul M. Fang"

Paul M. Fang
PMF/