

VIA ELECTRONIC TRANSMISSION

March 16, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: EXPLOREX CAPITAL LTD

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on March 14, 2012.

1. Proxy
2. Notice of Annual and Special General Meeting of Shareholders, Management Information Circular and Financial Statement Request Form
3. Online Voting Insert
4. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

"Chris Searles"
Relationship Manager, Client Relations
Telephone: 604-696-4578
csearles@equityfinancialtrust.com

c.c. Jenn Javier, Administrator, Client Relations