

FANG AND ASSOCIATES BARRISTERS & SOLICITORS*

Business Solutions

Suite 300, 576 Seymour Street, Vancouver, B.C. V6B 3K1

General: (604) 688-6775

Fax: (604) 688-6995

Email: pmf@thomasrondeau.com

February 7, 2012

VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
Government of Yukon
TSX Venture Exchange

Dear Sirs or Mesdames:

Re: Explorex Capital Ltd. (the "Company")

We are the solicitors for the Company and wish to advise the following with respect to the upcoming Annual and Special Meeting of the shareholders of the Company:

- | | | |
|----|---------------------------------------|---|
| 1. | Meeting Type: | Annual and Special Meeting |
| 2. | Security Description of Voting Issue: | Common |
| 3. | CUSIP Number: | 30217B |
| 4. | Record Date: | Monday, March 5, 2012 |
| 5. | Meeting Date: | Friday, April 13, 2012 |
| 6. | Meeting Location: | 3rd Floor, 576 Seymour Street, Vancouver, BC
V6B 3K1 |
| 7. | Routine or Special: | Special |

Yours truly,

FANG AND ASSOCIATES

"Paul M. Fang"

Paul M. Fang
PMF/