VISUALVAULT CORPORATION



9th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

Security Class

Holder Account Number

-----Fel

Voting Instruction Form ("VIF") - Annual and Special Meeting to be held on Friday, December 7, 2012

NON-REGISTERED (BENEFICIAL) SHAREHOLDERS

- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by Management, as proxyholder of the registered holder, in accordance with your instructions.
- We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the
 meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us
 promptly.
- 3. If you wish to attend the meeting in person or appoint some other person or company, who need not be a shareholder, to attend and act on your behalf at the meeting or any adjournment or postponement thereof, please insert your name(s) or the name of your chosen appointee in the space provided (please see reverse).
- 4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
- 5. If this VIF is not dated, it will be deemed to bear the date on which it is mailed by Management to you.
- 6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
- 7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the Notice of Meeting or other matters as may properly come before the meeting or any adjournment or postponement thereof.
- 8. Should you wish to receive a legal form of proxy, please write to Computershare at the address indicated above and one will be sent to you by mail. Please remember that a legal proxy is subject to all terms and conditions that apply to proxies as outlined in the documentation provided by Management including any cut-off time for receipt.
- 9. Your voting instructions will be recorded on receipt of the VIF and a legal form of proxy will be submitted on your behalf.
- 10. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
- 11. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
- 12. This VIF should be read in conjunction with the accompanying documentation provided by Management.

Fold

VIFs submitted must be received by 10:00 AM (Pacific Standard Time) on December 5, 2012.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



To Vote Using the Telephone

Call the number listed BELOW from a touch tone telephone.

1-866-734-VOTE (8683) Toll Free



To Vote Using the Internet

- Go to the following web site: www.investorvote.com
- Smartphone? Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER

+		
I		

_	_
	Г

Fold

Fold

Appointee(s)

Management Appointees are: Van Potter, or failing him, Brian Cameron,

OR

If you wish to attend in person or appoint someone else to attend on your behalf, print your name or the name of your appointee in this space (see Note #3 on reverse).

as my/our appointee to attend, act and to vote in accordance with the following direction (or if no directions have been given, as the appointee sees fit) and all other matters that may properly come before the Annual and Special Meeting of shareholders of VisualVault Corporation to be held at Spanish Banks Boardroom, 2nd Floor, 510 Burrard Street, Vancouver, British Columbia, on Friday, December 7, 2012 at 10:00 AM (Pacific Standard Time) and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS	•				01.			
VOTING RECOMMENDATIONS A	ARE INDICATE	וט ט וו	ILIGHTED TEXT OVER THE	BUXES.			For	Against
Number of Directors To set the number of Directors	s at five (5).							
2. Election of Directors	For	Withhold	d	For	Withhold		For	Withhold
01. Van Potter			02. Brian Cameron			03. John Ragan		
04. Brent Bollong			05. Jack Saltich					
							For	Withhold
3. Appointment of Auditors Appointment of Buckley Dodd	s Parker LLP	as Auditor	rs of the Company for the o	ensuing year and auth	norizing the	Directors to fix their remuneration	on.	
							For	Against
4. Share Consolidation Reso To consider and, if thought fit, the consolidation of the common	pass, with or	without va	ariation, the special resolut of one (1) new share for ev	tion set forth in the Inf ery two (2) currently i	ormation Cissued and	ircular authorizing and approving outstanding shares.	,	
							For	Against
5. Stock Option Plan Resolu To consider and, if thought fit, Company.	tion pass, with or	· without va	ariation, an ordinary resolu	tion to approve, ratify	and affirm	a new stock option plan for the		
Authorized Signature(s) -	This sectio	n must b	e completed for your	Signature(s)		Date		
If you are voting on behalf of a cor documentation evidencing your po	poration or and	other individu S VIF with si	ual you may be required to progning capacity stated.	ovide				<u> </u>
Interim Financial Statements - Nould like to receive Interim Finan and accompanying Management's Analysis by mail	Mark this box if cial Statements Discussion an	you s d	Annual Financi would like to rec and accompanyi Analysis by mail	al Statements - Mark the eive the Annual Financia ing Management's Discu	nis box if you al Statements ssion and	Should you wisl legal proxy, references.		

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.

155423 AR1 MUWQ **+**