



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
www.computershare.com

Date: October 22, 2012

To: All Canadian Securities Regulatory Authorities

Subject: VISUALVAULT CORPORATION (AMENDMENT)

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	24/09/2012
Record Date for Voting (if applicable) :	24/09/2012
Beneficial Ownership Determination Date :	24/09/2012
Meeting Date :	23/11/2012 (AMENDMENT)
Meeting Location (if available) :	Vancouver BC

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON CLASS	92845N105	CA92845N1050

Sincerely,

**Computershare Trust Company of Canada /
Computershare Investor Services Inc.**

Agent for VISUALVAULT CORPORATION