

November 17, 2023

**BC Securities Commission
Ontario Securities Commission
Alberta Securities Commission**

Attention: Financial Reporting

Dear Sir/Madam:

Re: Mobilum Technologies Inc. (the “Company”) – Re-Filing of Interim Financial Statements and MD&A dated May 31, 2023; SEDAR Project # 06003198

This letter confirms the refiling of the amended and restated financial statements and MD&A dated May 31, 2023, on Sedar due to the re-instatement of the Company’s CEO loan; and correction of Company’s subsidiary sale amount as per agreement.

Please do not hesitate to contact the undersigned should you have any questions.

Yours truly,

“John Henderson”

John Henderson
Mobilum Technologies Inc.
Interim CEO and CFO
jhenderson@mobilum.com