## FORM 13-502F1 CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

I, <u>Ashik Karim</u> , an offic 13-502F1 (the <b>Form</b> ) being submitted h my knowledge, having exercised reason and accurate. (s)		Ontario Sec	urities Commis ion provided in	ssion ar	nd certify that to	
Reporting Issuer Name:	Litelink Techr	ologies Inc.				
End date of previous financial year:	02/29/2020					
Type of Reporting Issuer:	🛛 Class 1 rep	orting issue	r 🗆 Class	3B rep	oorting issuer	
Highest Trading Marketplace: (refer to the definition of "highest trading market	CSE place" under OSC	Rule 13-502 Fe	ees)			
Market value of listed or quoted equit (in Canadian Dollars - refer to section 7.1 of OS		es)				
Equity Symbol						
1 <sup>st</sup> Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under O Rule 13-502 <i>Fees</i> )		<u>LLT</u> 01/03/2019			to <u>31/05/2019</u>	
Closing price of the security in the cla on the last trading day of the specific period in which such security was listed on the highest trading marketplace	fied trading		\$ <u>0.2000</u>		(i)	
Number of securities in the class or series security outstanding at the end of the last day of the specified trading period			173,210,000		(ii)	
Market value of class or series		(i) x (ii)	\$ <u>34,642,000</u>		(A)	
<b>2<sup>nd</sup> Specified Trading Period</b> (dd/mm// (refer to the definition of "specified trading perior Rule 13-502 <i>Fees</i> )		01/06/	/2019	to <u>31</u>	1/08/2019	

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$ <u>0.0850</u>	(iii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		173,210,000	(iv)
Market value of class or series	(iii) x (iv)	<u>\$14,722,850</u>	(B)
<b>3<sup>rd</sup> Specified Trading Period</b> (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i> )	01/09	0/2019 to <u>30/11/2</u>	019
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$ <u>0.0900</u>	(v)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		173,210,000	(vi)
Market value of class or series	(v) x (vi)	<u>\$15,588,900</u>	(C)
<b>4<sup>th</sup> Specified Trading Period</b> (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i> )	01/12	2/2019 to <u>29/02/2</u>	020
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		0.0250	(vii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		173,210,000	(viii)
Market value of class or series	(vii) x (viii)	\$ <u>4,330,250.0000</u>	(D)
<b>5<sup>th</sup> Specified Trading Period</b> (dd/mm/yy) (if applicable - refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i> )		to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$	(ix)
Number of securities in the class or series of such			(x)

security outstanding at the end of the last trading day of the specified trading period			
Market value of class or series	(ix) x (x)	\$	(E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))			
		\$ <u>16,820,975</u>	_(1)
(Repeat the above calculation for each other class or subsidiary pursuant to paragraph 2.8(1)(c) of OSC Ru marketplace at the end of the previous financial year)	ale 13-502 Fe		
<b>Fair value of outstanding debt securities:</b> (See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 <i>Fees</i> )		\$	_(2)
(Provide details of how value was determined)			
Capitalization for the previous financial year	(1) + (2)	\$ <u>16,820,975</u>	_
<b>Participation Fee</b> (For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee)		\$ <u>1070</u>	-
(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 <i>Fees</i> , select the participation fee)			
Late Fee, if applicable (As determined under section 2.7 of OSC Rule 13- 502 <i>Fees</i> )		\$	_
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)		<b>\$</b> 1070	
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## **APPENDIX A**

## **CORPORATE FINANCE PARTICIPATION FEES**

Capitalization for the Previous Financial Year	Participation Fee (effective April 6, 2015)
Under \$10 million	\$890
\$10 million to under \$25 million	\$1,070
\$25 million to under \$50 million	\$2,590
\$50 million to under \$100 million	\$6,390
\$100 million to under \$250 million	\$13,340
\$250 million to under \$500 million	\$29,365
\$500 million to under \$1 billion	\$40,950
\$1 billion to under \$5 billion	\$59,350
\$5 billion to under \$10 billion	\$76,425
\$10 billion to under \$25 billion	\$89,270
\$25 billion and over	\$100,500