

## NOTICE OF CHANGE IN CORPORATE STRUCTURE (AMENDED)

### *National Instrument 51-102 – Section 4.9*

This notice is provided pursuant to the requirements of Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”).

#### **Item 1 Names of the parties to the transaction**

AXS Blockchain Solutions Inc., formerly known as Canadian Data Preserve Inc. (“AXS”)  
1145394 B.C. Ltd. (“BC1145394”)  
Do Some Marketing Block Corp Canada Inc. (“DSMBC”)  
Blockcorp Sociedad Anonima (“BLOC”)

#### **Item 2 Description of the transaction**

Effective March 27, 2018, AXS completed its transaction with DSMBC and BLOC as contemplated in the asset purchase agreement (the “**Asset Purchase Agreement**”) dated December 18, 2017 between BLOC, DSMBC, and AXS to acquire certain equipment which can be utilized for blockchain based transaction verification as well as certain digital currency assets (the “**Transaction Assets**”), as previously announced on December 20, 2017. In consideration for the Transaction Assets, BLOC received 82,500,000 common shares of AXS, as constituted following completion of a five-for-one share consolidation. In consideration for the assignment of rights to the Transaction Assets by DSMBC, AXS has also acquired all of the outstanding share capital of DSMBC pursuant to an amalgamation agreement (the “**Amalgamation Agreement**”) dated December 18, 2017 between AXS, DSMBC, and BC1145394.

Pursuant to the Amalgamation Agreement, effective March 27, 2018, BC1145394 and DSMBC amalgamated to form Do Some Marketing Block Corp Canada Inc., a wholly-owned subsidiary of AXS. In consideration for the amalgamation, all of the outstanding common shares and convertible securities of DSMBC were exchanged for post-share consolidation common shares and convertible securities of AXS, on a one-for-one basis.

In connection with completion of the transactions (the “**Transactions**”) contemplated in the Asset Purchase Agreement and the Amalgamation Agreement, AXS changed its name from “Canadian Data Preserve Inc.” to “AXS Blockchain Solutions Inc.” AXS will also file a Notice of Change in Year-End pursuant to section 4.8 of National Instrument 51-102 Continuous Disclosure Obligations to change its fiscal year end from November 30 to February 28.

The issued and outstanding share capital of AXS currently consists of 167,176,553 common shares. DSMBC securityholders were issued one post-amalgamation AXS security in exchange for each DSMBC security held, for a total issuance of 36,750,000 common shares and 36,750,000 common share purchase warrants, with each full warrant entitling the holder to acquire one common share at an exercise price of \$0.05 per share for a period of 12 months from the closing date of issuance. In connection with the Transactions, AXS completed a non-brokered private placement of 42,640,070 subscription receipts at a price of \$0.35 per receipt, for aggregate gross proceeds of \$14,924,024.50.

**Item 3 Effective date of the transaction**

March 27, 2018.

**Item 4 Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and name of the continuing entities**

No party ceased to be a reporting issuer in connection with the Transaction. Do Some Marketing Block Corp Canada Inc. is the continuing entity as a result of the amalgamation between DSMBC and BC1145394 and is a wholly-owned subsidiary of AXS. AXS continues to be a reporting issuer in the provinces of British Columbia, Alberta, and Ontario. The common shares of AXS trade on the Canadian Securities Exchange under the symbol “DPC” but trading has been halted since December 18, 2017 pending completion of the Transaction as a “fundamental change” of AXS within the meaning of the policies of the Canadian Securities Exchange. It is expected that AXS’s common shares will resume trading on the Canadian Securities Exchange under the symbol “BAXS” once all final conditions of the Canadian Securities Exchange are satisfied.

**Item 5 The date of the reporting issuer’s first financial year-end after the amalgamation**

February 28, 2019

**Item 6 The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuers’ first financial year after the Arrangement**

AXS filed interim financial statements for the nine months ended February 28, 2018, six months ended November 30, 2017 and annual financial statements for the year ended May 31, 2017 of the Transaction. DSMBC filed the three month ended February 28, 2018 as a CCPC. Each of the filings are with applicable comparative information, as each of these periods ended prior to the completion. In connection with the Transaction, AXS also prepared and filed pro forma financial information as at November 30, 2017.

Subsequently, AXS will file (post-Notice of Change in Year-End) annual financial statements for the fifteen-month transition year ended February 28, 2019, with applicable comparative information.

**Item 7 Documents filed under National Instrument 51-102 that describe the amalgamation and where those documents can be found in electronic format**

Please refer to the Form 2A Listing Statement of AXS dated April 2018 and filed on SEDAR ([www.sedar.com](http://www.sedar.com)). Please also refer to the Asset Purchase Agreement and the Amalgamation Agreement which have been filed on SEDAR.

**DATED** at Vancouver, British Columbia as of this 1<sup>st</sup> day of June, 2018.

**AXS BLOCKCHAIN SOLUTIONS INC.**

Per: \_\_\_\_\_ *“David Kwok”*  
David Kwok  
Chief Financial Officer