

AXS BLOCKCHAIN SOLUTIONS INC.

NOTICE OF CHANGE OF YEAR-END (AMENDED)

Pursuant to Section 4.8 of National Instrument 51-102
Continuous Disclosure Obligations

June 1, 2018

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

**Re: AXS Blockchain Solutions Inc. (the “Company”)
Notice of Change in Financial Year-end pursuant to Section 4.8 of National
Instrument 51-102 (“NI 51-102”)**

1. Change in Financial Year End

Notice is hereby given that the board of directors of the Company (the “Board”) has approved a change of the Company’s financial year end from November 30 to February 28.

2. Reasons for the Change

On December 18, 2017, the Company with its wholly owned subsidiary 1145394 B.C. Ltd. (“Subco”) entered into an amalgamation agreement (the “Amalgamation Agreement”), with Do Some Marketing Block Corp Canada Inc. (“DSM”), pursuant to which the Company agreed to acquire from the shareholders of DSM all of the issued and outstanding shares of DSM (the “Amalgamation”). The Amalgamation closed on March 27, 2018 and resulted in DSM amalgamating with Subco in order to form a newly amalgamated company (“Amalco”) which is a wholly owned subsidiary of the Company (the “Amalgamation”). The Amalgamation constituted a reverse take-over of the Company by DSM and consequently the Company was deemed to have changed its year end from May 31 to November 30, being the fiscal year end of DSM.

In conjunction with the Amalgamation, the Company purchased certain assets from Blockcorp Sociedad Anonima, pursuant to the terms and conditions of an asset purchase agreement with Do Some Marketing Block Corp Canada Inc. and Blockcorp Sociedad Anonima on December 18, 2017.

The directors of the Company have determined that it is in the best interests of the Company to change to a February 28 year end to better represent the operating cycle of the industry

the Company and its subsidiaries intends to enter into. This will also better align the year end of the Company with other companies with operations in the industry.

3. Relevant Dates for Financial Reporting Purposes

- (a) Old Financial Year End – November 30
- (b) New Financial Year End – February 28

4. Transitional Year Filings

The Company’s transition year will consist of a 15-month period ended February 28, 2019.

The length and ending dates of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the Company’s transition year and its new financial year:

Transition Year	Comparative Annual Financial Statements to Transition Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year
15 months ended February 28, 2019	12 months ended November 30, 2017	3 months ended February 28, 2018 6 months ended May 31, 2018 9 months ended August 31, 2018 12 months ended November 30, 2018	3 months ended February 28, 2017 6 months ended May 31, 2017 9 months ended August 31, 2017 12 months ended November 30, 2017

New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
12 months ended February 28, 2020	15 months ended February 28, 2019	3 months ended May 31, 2019 6 months ended August 31, 2019 9 months ended November 30, 2019	3 months ended May 31, 2018 6 months ended August 31, 2018 9 months ended November 30, 2018

5. Filing deadlines, prescribed under sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Company's transition year

Reporting Period	Filing Deadline
(i) For the interim 3 months ended February 28, 2018	April 30, 2018
(ii) For the interim 6 months ended May 31, 2018	July 30, 2018
(iii) For the interim 9 months ended August 31, 2018	October 30, 2018
(iv) For the interim 12 months ended November 30, 2018	January 29, 2019
(v) For the transitional 15 months annual year ending February 28, 2019	June 28, 2019