

AXS BLOCKCHAIN SOLUTIONS INC.

NOTICE OF CHANGE IN YEAR END

May 14, 2018

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs:

**Re: AXS Blockchain Solutions Inc. (the “Company”)
Notice Pursuant to Section 4.8 of National Instrument 51-102 (“NI 51-102”)**

We write pursuant to Section 4.8 of NI 51-102 to advise you of the Company’s intent to change its year-end from May 31 to February 28. Capitalized terms used herein and not defined herein have the meanings ascribed to such terms in NI 51-102.

In response to the specific items referred to in Section 4.8, we advise as follows:

1. Change in Financial Year End

The Company has determined to change its year-end from May 31 to February 28.

2. Reasons for the Change

The change is being undertaken as a result of a significant acquisition of certain assets from Blockcorp Sociedad Anonima and the acquisition of all of the outstanding share capital of Do Some Marketing Block Corp Canada Inc., each arm’s length parties to the Company, pursuant to the terms and conditions of an asset purchase agreement and an amalgamation agreement with Do Some Marketing Block Corp Canada Inc. The Company intends to align its fiscal year end to better represent the operating cycle of the industry it and its subsidiaries intends to enter into. This will align the year end of the Company with other companies with operations in the industry.

3. Relevant Dates for Financial Reporting Purposes

Old Financial Year End – May 31

New Financial Year End – February 28

4. The length and ending dates of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the Company's transition year and its new financial year:

Transition Year	Comparative Annual Financial Statements to Transition Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year
9 months ended February 28, 2018	12 months ended May 31, 2017	3 months ended August 31, 2017 6 months ended November 30, 2017	3 months ended August 31, 2016 6 months ended November 30, 2016

New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
12 months ended February 28, 2019	9 months ended February 28, 2018	3 months ended May 31, 2018 6 months ended August 31, 2018 9 months ended November 30, 2018	3 months ended August 31, 2017 6 months ended November 30, 2017 9 months ended February 28, 2018

5. Filing deadlines, prescribed under sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Company's transition year

Interim financial statements for 9 months ended February 28, 2018: Filed, April 26, 2018

Annual financial statements for 9 months ended February 28, 2018: June 28, 2018