

CANADIAN DATA PRESERVE INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON NOVEMBER 29, 2017

NOTICE IS HEREBY GIVEN that an annual general and special meeting of the shareholders of Canadian Data Preserve Inc. (“CDP” or the “Company”) will be held at the offices of Buttonwood Law Corporation, Suite 808, 1090 Pender Street, Vancouver, British Columbia at 11:00 a.m. (Vancouver time) on November 29, 2017 (the “Meeting”), for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the financial years ended May 31, 2017 and 2016, together with the reports of the auditors thereon;
2. to fix the number of directors of the Company at four (4) and to elect the directors of the Company;
3. to consider and, if thought appropriate, to pass, with or without variation, an ordinary resolution re-appointing Buckley Dodds Parker LLP, Chartered Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration of the auditors, as more particularly set out in the accompanying management information circular (the “Circular”);
4. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution authorizing an amendment to the Company’s notice of articles and articles to change the name of the Company from “Canadian Data Preserve Inc.” to such name acceptable to the directors.;
5. to consider and, if deemed advisable, to pass, with or without variation, a special resolution authorizing the consolidation of the Company’s common shares (the “Shares”) on the basis of one (1) new Share for up to every ten (10) currently issued and outstanding Shares, or such lesser ratio as the directors may determine appropriate;
6. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution, substantially in the form set out in the accompanying Circular, approving the incentive stock option plan of the Company (the “Stock Option Plan”);
7. to transact such further and other business as may properly come before the Meeting or any adjournment thereof.

Details of the foregoing matters are contained in the accompanying Circular of the Company.

A shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit his, her or its executed form of proxy with the Company’s transfer agent and registrar, Computershare Trust Company of Canada, c/o the Proxy Department, 510 Burrard Street, 2nd Floor, Vancouver, BC, V6C 3B9, on or before 11:00 a.m. (Vancouver time) on November 27, 2017, or at least 48 hours, excluding Saturdays, Sundays and holidays, before any adjournment or postponement of the Meeting at which the proxy is to be used, or by delivering it to the Chair of the Meeting before the time of voting on the day of the Meeting or any adjournment thereof.

DATED: October 27, 2017.

**BY ORDER OF THE BOARD OF
DIRECTORS**

(signed) “*Van Potter*”

President and Chief Executive Officer