



October 5, 201

British Columbia Securities Commission  
P O Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC, Canada V7Y 1L2

Party # 247955  
Project # 2537658, 2537656

SUBJECT: Refile Financial Statements for Canadian Data Preserve, Inc.

We are filing amended annual Financial Statements for Canadian Data Preserve, Inc. for the year ended May 31, 2016 in order to correct the following deficiencies:

The Auditors Report did not include the comparative year.

Please let us know if there are any questions.

Thank you.

A large, fluid handwritten signature in black ink, appearing to read "Brian Cameron", is written over the typed name and title.

Brian Cameron  
Chief Financial Officer