

## REVISED NOTICE OF CHANGE IN CORPORATE STRUCTURE

### *National Instrument 51-102 – Section 4.9*

#### **Item 1 Names of the parties to the transaction**

Tulox Resources Inc. (“Tulox”)  
Canadian Data Preserve Inc. (“CDP”)  
Greenfab Build Systems Inc. (“GBS”)  
Manuweb Software Systems Inc. (“MSS”)  
Media Script Marketing Inc. (“MSM”)  
Tulox HR Online Management Inc. (“THOM”)  
Tulox Real Estate Developments Inc. (“TRED”)

#### **Item 2 Description of the transaction**

Tulox has completed a plan of arrangement (the “Arrangement”) with its wholly owned subsidiaries: CDP, GBS, MSS, MSM, THOM and TRED. Pursuant to the Arrangement, Tulox transferred \$15,000 cash and all of its interest in and to a Canadian agency and license agreement with Data Preserve Inc. to CDP; \$15,000 cash and all of its interest in and to a Canadian marketing and sales agreement with URG Management to GBS; \$15,000 cash and all of its interest in and to a Canadian agency and license agreement with Advantive Information Management Inc. to MSS; \$15,000 cash and all of its interest in and to a licensing agreement with Mediavalue Inc. to MSM; \$15,000 cash and all of its interest in and to a marketing and sales agreement with Hotline to HR Inc. to THOM; and \$15,000 cash and all of its interest in and to a real estate agreement with Cyndy Chan and Liam McKenna to TRED. In exchange, the Tulox shareholders received 6,038,667 common shares from each of CDP, GBS, MSS, MSM, THOM and TRED, which number was equal to the number of issued and outstanding common shares of Tulox at the time of the share distribution date. Tulox received shareholder approval to the Arrangement at a special meeting of shareholders held on August 5, 2010, and received final approval to the Arrangement from the Supreme Court of British Columbia on August 6, 2010.

#### **Item 3 Effective date of the transaction**

January 12, 2011.

#### **Item 4 Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and name of the continuing entities**

No party ceased to be a reporting issuer subsequent to the Arrangement. Tulox continues to be a reporting issuer in the provinces of British Columbia, Alberta, and Ontario. As of the effective date of the Arrangement, CDP, GBS, MSS, MSM, THOM, and TRED became reporting issuers in the provinces of British Columbia, Alberta, and Ontario.

#### **Item 5 The date of the reporting issuers’ first financial year-end after the Arrangement**

CDP – May 31  
GBS – May 31  
MSS – May 31  
MSM – Dec 31  
THOM – Feb 28

TRED – May 31

**Item 6 The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuers' first financial year after the Arrangement**

Each of CDP, GBS, MSS, MSM, THOM and TRED prepared an unaudited pro forma consolidated balance sheet as at March 31, 2010, which financial information was included in the information circular of Tulox dated June 24, 2010 and filed on SEDAR on July 9, 2010. As such, the following reporting issuers are required to file:

CDP – Interim financial statements for the period ended August 31, 2010 and for the period ended November 30, 2010;

GBS - Interim financial statements for the period ended August 31, 2010 and for the period ended November 30, 2010;

MSS - Interim financial statements for the period ended August 31, 2010 and for the period ended November 30, 2010;

MSM – Annual financial statements for the year ended December 31, 2010;

THOM – Interim financial statements for the period ended August 31, 2010 and for the period ended November 30, 2010;

TRED - Interim financial statements for the period ended August 31, 2010 and for the period ended November 30, 2010.

**Item 7 Documents filed under National Instrument 51-102 that describe the Arrangement and where those documents can be found in electronic format**

Please refer to the information circular of Tulox dated June 24, 2010 and filed on SEDAR ([www.sedar.com](http://www.sedar.com)) on July 9, 2010. Please also refer to the Arrangement Agreement between Tulox, CDP, GBS, MSS, MSM, THOM and TRED which is attached as Schedule B to the information circular.

**DATED** at Vancouver, British Columbia as of this 12<sup>th</sup> day of January, 2011.

**TULOX RESOURCES INC.**

Per: “Donald Gordon”  
Donald Gordon, President