

February 5, 2014

British Columbia Securities Commission
PO Box 10142 Pacific Centre
701 West Georgia Street,
Vancouver, B.C.
V7Y 1L2

Attention: Bernice Mellor

Dear Madam:

Re: Re-Filing Interim filings for the 2nd Quarter ended November 30, 2013

Attached, please find the amended financial statements for Canadian Data Preserve Inc. for the 2nd quarter ended November 30, 2013 and the amended MD&A for the same period amended to reflect the following;

- a) The statement of shareholder's equity has been amended to include balances for the period ended November 30, 2013 as required under National Instrument 51-102, Part 4.3, Interim Financial Report (2)(b) and IAS 34 paragraph 20(c).
- b) The MD&A has been amended to include the eight most recently completed quarters as required by National Instrument 52-102, Form 52-102F1 Part 2, Item 1.5 Summary of Quarterly Results.

Yours Truly



Brian Cameron
Chief Financial Officer.