

February 5, 2014

Principal Regulator: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Financial Reporting Departments:

Re: Canadian Data Preserve Inc (SEDAR Profile: 00031244)

Please be advised that today's filing of –

Interim MD&A for period ended August 31, 2013

has been completed for purposes of rectifying a filing error on October 30, 2013.

If you have any questions, please do not hesitate to contact our office.

Thank you,

e3 Filing Computershare

TF 1 800 973 3274

F 1 866 503 1230

E e3filing@computershare.com

www.computershare.com/e3filing