FORM 13-502F1 CLASS 1 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name:	Canadian Data Preserve, Inc.		
End date of last complete	d fiscal year:May 31, 2012		
Market value of listed or quoted securities: Total number of securities of a class or series outstanding as at the end of the issuer's last completed fiscal year		nd of <u>15,638,667 (i)</u>	
	ng price of that class or series as of the las n the last completed fiscal year (See claus Rule)		
Market value of class or ser	ries	(i) X (ii) =	<u>\$156,386 (A)</u>
the reporting issuer that wa	ion for each other class or series of securit s listed or quoted on a marketplace in Can ca at the end of the last completed fiscal ye	ada or	
Market value of other secur (See paragraph 2.7(b) of th (Provide details of how v		<u>ır:</u>	(B)
(Repeat for each other clas 2.7(b) of the Rule applies)	s or series of securities to which paragraph	ı	(C)
Capitalization for the last (Add market value of all cla	completed fiscal year sses and series of securities)	(A) + (B) + (C) + (D) =	<u>(D)</u>
Participation Fee (From Appendix A of the Ru capitalization calculated abo	ule, select the participation fee beside the ove)		\$960.00
Late Fee, if applicable (As determined under section	on 2.5 of the Rule)		<u></u>

Rules and Policies

Capitalization for the Previous Fiscal Year	Participation Fee after April 1, 2012	
under \$25 million	\$960	
\$25 million to under \$50 million	\$2,080	
\$50 million to under \$100 million	\$5,125	
\$100 million to under \$250 million	\$10,700	
\$250 million to under \$500 million	\$23,540	
\$500 million to under \$1 billion	\$32,850	
\$1 billion to under \$5 billion	\$47,600	
\$5 billion to under \$10 billion	\$61,300	
\$10 billion to under \$25 billion	\$71,600	
\$25 billion and over	\$80,600	

APPENDIX A — CORPORATE FINANCE PARTICIPATION FEES