

CANADIAN DATA PRESERVE INC.

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON FRIDAY, AUGUST 10, 2012**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Canadian Data Preserve Inc. (the “**Company**”) will be held in the Spanish Banks Boardroom, located on the 2nd floor, 510 Burrard Street, Vancouver, British Columbia on Friday, August 10, 2012 at 11:00 a.m. (Vancouver time) for the following purposes:

1. To receive the financial statements of the Company for the fiscal year ended May 31, 2012, together with the auditors’ report thereon, and unaudited interim financial statements for the nine months ended February 29, 2012;
2. To fix the number of directors to be elected at the Meeting at three (3) and to elect the directors of the Company until the next annual meeting;
3. To appoint Buckley Dodds, Chartered Accountants, as auditors of the Company until the next annual meeting and to authorize the directors to fix their remuneration;
4. To approve the amendment of the articles of the Company to change its name to “49Capital Corporation”, or such other name as determined by the directors of the Company;
5. To approve the consolidation of the issued and outstanding common shares of the Company on the basis of one (1) new common share for up to every twenty (20) currently issued and outstanding common shares;
6. To approve and adopt the incentive stock option plan of the Company; and
7. To transact such other business as may properly come before the Meeting.

Information relating to the matters to be brought before the Meeting is set forth in the information circular accompanying this Notice of Meeting.

DATED at Vancouver, British Columbia this 13th day of July, 2012.

**BY ORDER OF THE BOARD OF DIRECTORS OF
CANADIAN DATA PRESERVE INC.**

**(signed) “*Brian Cameron*”
Chief Financial Officer and a Director**

IMPORTANT

Only holders of the common shares of the Company (the “**Shares**”) of record at the close of business on June 13, 2012 (the “**Record Date**”) are entitled to notice of and to participate at the Meeting and only such persons or those who become holders of Shares of the Company after the Record Date and comply with the provisions of the *Business Corporations Act* (British Columbia) are entitled to vote at the Meeting. If you are unable to attend in person, kindly fill in, sign and return the enclosed proxy in the envelope provided for that purpose.

Proxies, to be valid, must be deposited at the office of the registrar and transfer agent of the Company, Computershare Trust Company, 2nd floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9, Attention: Proxy Department, not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the Meeting or any adjournment thereof.