

**CORE ONE LABS INC.
NOTICE OF CHANGE OF AUDITOR**

TO: BF Borgers CPA PC (“BF Borgers”)

AND TO: HDCPA Professional Corporation (“HDCPA”)

**AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

TAKE NOTICE THAT:

- (a) BF Borgers CPA PC, the former auditors (the “**Former Auditors**”) of Core One Labs Inc. (the “**Company**”) have been terminated as the auditors of the Company effective April 10, 2024, and the directors of the Company on April 10, 2024, appointed HDCPA (the “**Successor**”), as the Company’s successor auditors;
- (b) the Former Auditors were terminated by the Company as a result of certain actions from the Canadian Public Accountability Board (“**CPAB**”) with respect to work completed by the Former Auditors, including a December 7, 2023, CPAB enforcement report which identified multiple significant inspection findings in relation to its audit of another reporting issuer, each of which constitute a separate Violation Event (as defined in the Rules of CPAB). The various enforcement actions imposed on BF Borgers included that the firm is prohibited from accepting Canadian reporting issuers as clients. These enforcement actions were a factor in the Company terminating BF Borgers;
- (c) the termination of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Company;
- (d) the Former Auditor has issued audit reports on the previous financial statements of the Corporation; and
- (e) there are no reportable events (as defined in National Instrument 51-102).

DATED at Vancouver, British Columbia, Canada this 10th day of April, 2024.

BY ORDER OF THE BOARD

“Joel Shacker”

Joel Shacker, CEO & Director