

Core One Labs Inc.
800-1199 West Hastings Street
Vancouver BC V6E 3T5
Tel: 236-521-0626

April 11, 2024

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Attention: Filings

Dear Sir or Madam:

Re: Core One Labs Inc. (the "Company")
Change of Auditor

In accordance with National Instrument 51-102, attached please find a copy of the reporting package (the "Reporting Package") which consists of:

- (a) Change of Auditor Notice;
- (b) Letter from Former Auditor; and
- (c) Letter from Successor Auditor.

The Audit Committee and the Board of Directors have reviewed and approved the Reporting Package.

The Reporting Package will be mailed out along with the Company's next annual general meeting materials.

Should you require further information, please do not hesitate to contact the undersigned.

Yours sincerely,

CORE ONE LABS INC.

"Joel Shacker"

Per:

Joel Shacker
CEO & Director

Encls.

cc: The CSE