

**CORE ONE LABS INC.
NOTICE OF CHANGE OF AUDITOR**

TO: Dale Matheson Carr-Hilton Labonte LLP (“DMCL”)

AND TO: BF Borgers CPA PC (“BFB”)

**AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

TAKE NOTICE THAT:

- (a) DMCL, the former auditors (the “Former Auditors”) of Core One Labs Inc. (the “Corporation”) tendered their resignation as the auditors of the Corporation effective September 15, 2022, and the directors of the Corporation on November 23, 2022, appointed BF Borgers CPA PC (the “Successor”), as the Corporation’s successor auditors;
- (b) the Former Auditors resigned effective on September 15, 2022;
- (c) the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Corporation;
- (d) the Former Auditor has issued audit reports on the previous financial statements of the Corporation; and
- (e) there are no reportable events (as defined in National Instrument 51-102).

DATED at Vancouver, British Columbia, Canada this 23rd day of November, 2022.

BY ORDER OF THE BOARD

“Joel Shacker”

Joel Shacker, CEO & Director