

**CORE ONE LABS INC.
NOTICE OF CHANGE IN YEAR-END
Pursuant to Part 4 of National Instrument 51-102
Continuous Disclosure Obligations**

- (a) Notice is hereby provided that pursuant to section 4.8(2) of National Instrument 51-102 that Core One Labs Inc. (the “**Company**”) has decided to change its year-end from December 31 to March 31.
- (b) The Issuer wishes to change its year-end in order to align its fiscal year end to better represent the operating cycle of the industry it and its subsidiaries operates within and to ensure the availability of necessary reporting resources.
- (c) Based on a change of year-end from December 31 to March 31, the Company has a transition year of fifteen months, from January 1, 2022 to March 31, 2023. The Company’s new financial year shall commence on April 1, 2023 and end on March 31, 2024.

The following tables set forth the lengths of the financial periods, the end dates of the financial periods, the comparative financial periods and the filing deadlines for the Company’s interim and annual financial statements to be filed during its transition year and its new financial year.

Transition Year – January 1, 2022 to March 31, 2023:

Financial Statements to File	Comparative Financial Statements	Filing Deadline
3 months ended March 31, 2022	3 months ended March 31, 2021	Filed June 30, 2022
6 months ended June 30, 2022	6 months ended June 30, 2021	Filed August 29, 2022
9 months ended September 30, 2022	9 months ended September 30, 2021	November 29, 2022
12 months ended December 31, 2022	12 months ended December 31, 2021	March 1, 2023
15 months ended March 31, 2023	12 months ended December 31, 2021	July 31, 2023

New Financial Year – April 1, 2023 – March 31, 2024:

Financial Statements to File	Comparison Financial Statements	Filing Deadline
3 months ended June 30, 2023	6 months ended June 30, 2022	August 29, 2023
6 months ended September 30, 2023	9 months ended September 30, 2022	November 29, 2023
9 months ended December 31, 2023	12 months ended December 31, 2022	February 29, 2024
12 months ended March 31, 2024	15 months ended March 31, 2023	July 29, 2024

CORE ONE LABS INC.

(signed) “Geoff Balderson”

Geoff Balderson
Chief Financial Officer

October 31, 2022