

CORE ONE LABS INC.
NOTICE OF CHANGE OF AUDITOR

TO: Dale Matheson Carr-Hilton Labonte LLP

AND TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations (NI 51-102)*, Core One Labs Inc. (the “**Company**”) hereby gives notice that Dale Matheson Carr-Hilton Labonte LLP (“**DMCL**”) has resigned as auditor of the Company effective September 15, 2022.

The Company’s board of directors (the “**Board**”) is considering alternatives for a successor auditor to fill the vacancy in the position of auditor of the Company until the 2023 annual general meeting of shareholders.

The Company confirms that:

- 1 effective September 15, 2022, DMCL resigned, as the auditor of the Company;
- 2 on September 15, 2022, the Board, upon recommendation by the audit committee of the Board, considered and approved the acceptance of the resignation of DMCL as auditor of the Company;
- 3 the independent auditor’s reports of DMCL on the consolidated financial statements of the Corporation for the years ended December 31, 2021, and December 31, 2020 did not express a modified opinion; and
- 4 there have been no “reportable events” (as defined in NI 51-102).

DATED this 29th day of September, 2022.

CORE ONE LABS INC.

Per: /Geoff Balderson/

Name: Geoff Balderson

Title: Chief Financial Officer