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November 27, 2020

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs/Mesdames:

Re: Core One Labs Inc.

We refer to the Listing Statement of Core One Labs Inc. (the "Company") dated November 27, 2020.

We consent to being named and to the use, in the above-mentioned Listing Statement, of our report dated August 18, 2020 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2019 and December 31, 2018.
- Consolidated statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2019 and December 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our review and audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a listing statement, which does not constitute an audit or review of the listing statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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