

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

LIFESTYLE DELIVERY SYSTEMS INC.

Suite 810, 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2. Date of Material Change

September 9, 2016

Item 3. News Release

The news release was issued on September 12, 2016, and was disseminated by The Newswire.

Item 4. Summary of Material Change

On September 9, 2016, Lifestyle Delivery Systems Inc. (the "Company") closed its second and final tranche of the non-brokered private placement offering (the "Offering").

Item 5. Full Description of Material Change

On September 9, 2016, the Company closed its non-brokered private placement offering (the "Offering") at a price of \$0.18 per Unit, of which the first tranche, totaling 2,653,000 units for gross proceeds of \$477,540, was closed on August 25, 2016.

In the second and final tranche, the Company issued additional 3,972,778 units for gross proceeds of \$715,100. Due to strong investor demand, the Offering was oversubscribed.

Each Unit sold under the Offering consists of one common share of the Company and one share purchase warrant entitling the holder to purchase one additional common share for a period of one year after closing at an exercise price of \$0.18 per share. The securities issued under the second tranche of the Offering will be subject to a hold period expiring on January 10, 2017, pursuant to applicable Canadian securities laws.

Proceeds from the Offering will be used for general corporate purposes.

Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

Yanika Silina
Chief Financial Officer
604-648-0522

Item 9. Date of Report

September 12, 2016