



March 20, 2013

Filed Via SEDAR

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: KARIANA RESOURCES INC. (the "Corporation")
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual General Meeting of securityholders:

Meeting Date:	May 9, 2013
Record Date for Notice:	April 4, 2013
Record Date for Voting:	April 4, 2013
Beneficial Ownership Determination Date:	April 4, 2013
Class of Securities Entitled to Receive Notice:	Common shares
Class of Securities Entitled to Vote:	Common shares
ISIN Number:	CA4856461039
Meeting Location:	Vancouver BC
Corporation sending materials directly to NOBOs:	Yes
Corporation to pay for delivery of materials to OBOs:	No
Notice-and-Access for registered holders:	No
Notice-and-Access for beneficial holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Helen Chai"

Helen Chai
Corporate Administrator
Corporate & Shareholder Services
Direct Dial: (604) 484-1995

cc: CDS & Co.

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