# Form 45-106F1 Report of Exempt Distribution (Non-investment fund issuer)

ITEM 1 – REPORT TYPE
✓ New report
Amended report If amended, provide Submission ID of report that is being amended: (Example: EDR1234567890-123)
ITEM 2 – PARTY CERTIFYING THE REPORT
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106. $\boxed{V}$ Issuer (Other than an investment fund)
ITEM 3 – ISSUER NAME AND OTHER IDENTIFIERS
Provide the following information about the issuer, or if the issuer is an investment fund, about the fund. Full legal name
Canntab Therapeutics Limited
Previous full legal name If the issuer's name changed in the last 12 months, provide most recent previous legal name.
Website (if applicable)
If the issuer has a legal entity identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".
Legal entity identifier
Did two or more co-issuers distribute a single security?
If two or more issuers distributed a single security, provide the full legal name(s) of the co-issuer(s) other than the issuer named above. Full legal name(s) of co-issuer(s)

# ITEM 4 – UNDERWRITER INFORMATION

If an underwriter is completing the report, p	provide the underv	writer's full leg	gal name and firm NRD number.	
Full legal name				
Does the Underwriter's Firm have an NRD	Number?	Firm NRD n	umber	
If the underwriter does not have a firm NR	D number, provide	e the head of	fice contact information of the un	derwriter.
Street address	Municipality		Province/State	Postal/ZIP code
Country	Telephone numl	ber	Website (if applicable)	

ITEM 5 – ISSUER INFORMATION								
a) Primary industry								
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.								
NAICS industry code								
the mining industry. Select the category th	If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.							
Is the issuer's primary business to invest a								
b) Number of employees								
<b>√</b> 0 - 49 <b>50</b> - 99 <b>100</b> - 499 <b>500</b>	or more							
c) SEDAR profile number								
Does the issuer have a <u>SEDAR</u> profile ? ☐ No	If yes, provide SEDAR profile 00042344	screenshot of	SEDAR profile is a "private" profile, please provide a the issuer's profile by e-mail to filings@osc.gov.on.ca					
d) Head office address		If the issuer does no	t have a SEDAR profile, complete Item 5(d) – (h).					
Street address	Municipality	Province/State	Postal/ZIP code					
Country	Telephone number							
e) Date of formation and financial yea	r-end							
Date of formation	Financial year-end	1						
f) Reporting issuer status								
Is the issuer a reporting issuer in any jurise	diction of Canada?							
If yes, select the jurisdictions of Canada ir	which the issuer is a reporting	g issuer.						
NS NU ON PE	QC SK YT							
g) Public listing status								
Does the issuer have a CUSIP number?	CUSIP number (provide first	t 6 digits only)						
exchange and not a trading facility such as	-		primarily trade. Provide only the name of an					
Exchange name:	onto Stock Exchange	TSX Venture Exchange	Canadian Securities Exchange					
Aequitas Neo Exchange	tralian Securities Exchange	Deutsche Boerse	Euronext					
London Stock Exchange	daq	New York Stock Exchange	Shanghai Stock Exchange					
Shenzhen Stock Exchange	ck Exchange Of Hong Kong 🗌	Tokyo Stock Exchange	OTHER					
If other, describe:								
h) Size of issuer's assets								
financial statements for its first financial ye	-		(Canadian \$). If the issuer has not prepared annual end date.					
	0M to under \$1B	\$1B or over						

ITEM 7 – II	NFORMATIO	N ABOUT THE	DISTRIBUTIC	<b>DN</b>			
resident in th	nat jurisdiction of	Canada only. Do not	t include in Item 7	securities issued	as payment of comn	nissions or finder's	information about purchasers fees in connection with the ed in Schedule 1 of the report.
a) Currency	1						
		cies in which the dist llarEuroOthe		e. All dollar amour	nts provided in the re	port must be in Can	adian dollars.
b) Distributi	ion date(s)						
date as both the distributio		d dates. If the report d by the report.					ovide the distribution tart and end dates for
Start Date 2020-02-27		End Date 2020-02-28					
c) Detailed	purchaser info	rmation					
		s form for each purc		h the schedule to	the completed repo	ort.	
4510	06F1 - Schedule	1 xxMar20.xlsx - 56	KB				
d) Types of	securities distr	ributed					
	-			-	, ,		or how to indicate the security
code. If provi	iding the CUSIP	number, indicate the	full 9-digit CUSI	P number assigne	d to the security bein	g distributed.	
						Canadian \$	
	Security co	ode	CUSIP number	Number of securities	Single or lowest price	Highest price	Total amount
	UNT			6,160,000.0000	0.5000		3,080,000.0000
Description of	of security:						
e) Details o	f rights and co	nvertible/exchange	able securities				
If any rights (	e.g. warrants, or	otions) were distribute	ed, provide the ex	ercise price and e	xpiry date for each ri	ght. If any convertib	le/exchangeable
securities we	re distributed, p	rovide the conversion	ratio and describ	be any other terms	for each convertible,	exchangeable secu	ırity.
Not Applie	cable						
Convertible /	Underlying	Exercise		Expiry date	<b>-</b> · · · ·		
exchangeable security code		(Canadia) Lowest	n \$) Highest	(YYYY-MM-DD)		Conversion ra	tio
WNT	CMS	Lowest	0.7500	2020-02-27	1:1		
Describe oth			0.7300	2020-02-21			
(if applic	able)						
WNT	CMS	0.7500	0.7500	2020-02-28	1:1		
Describe oth (if application							
f) Summary	/ of the distribu	tion by jurisdiction	and exemption				
							n jurisdiction where a
•		ch exemption relied c f Canada, include dis					anada completes a
This table req	quires a separate	e line item for (i) each	, jurisdiction wher	e a purchaser resi	des (ii) each exempti	on relied on in the j	urisdiction where a purchaser
TESIDES IL A D			Janaua, anu (III) e	ach exemption re	ieu un in Canada. It i	a purchaser resides	s in a foreign jurisdiction.
		ada, state the provin	,	•			
For jurisdictio		•	ce or territory, oth	•		No. of unique purchasers <sup>2a</sup>	Total amount (Canadian \$)
For jurisdictio	ons within of Car Province or	nada, state the provin	ce or territory, oth	herwise state coun			
For jurisdictic	ons within of Car Province or	NI 45-106 2.3	Exem Exem [Accredited inves	herwise state coun	try.	purchasers <sup>2a</sup>	(Canadian \$)
For jurisdiction	ons within of Car Province or	NI 45-106 2.3	Exem Exem [Accredited inves	herwise state count nption relied on stor] and business asso	try.	purchasers <sup>2a</sup>	(Canadian \$)

NI 45-106 2.3 [Accredited investor]

NI 45-106 2.3 [Accredited investor]

Yukon

United Kingdom

1

1

5,000.0000

1,000,000.0000

United Kingdom	NI 45-106 2.3 [Accredited investor]	1	1,000,000.0000	
	Total dollar amount	of securit	ies distributed	3,080,000.0000
	Total number of unique pure	chasers <sup>2b</sup>	70	
<sup>2b</sup> In calculating the total num	f unique purchasers per row, count each purchaser only once. Joint ber of unique purchasers to which the issuer distributed securities, c	ount each		

the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

### **ITEM 7 – INFORMATION ABOUT THE DISTRIBUTION**

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

#### ✓ Not Applicable

	Description	Date of document or other material	Previously filed with or delivered to regulator?	Previously filed Submission ID	Filename
1.			Y N		

ITEM 8 – COMPENSATION	INFORMATION		
•	n (as defined in NI 45-106) to whon omplete additional copies of this		will provide, any compensation in on was, or will be, compensated.
Indicate whether any compensation	n was paid, or will be paid, in conn	ection with the distribution.	
PERSON 1			
a) Name of person compensate	ed and registration status		
Indicate whether the person comp ☐ No ☑ Yes	ensated is a registrant.		
If the person compensated is an ir	ndividual, provide the full legal name	e of the individual.	
Family name	First given name	Secondary given nam	nes
If the person compensated is not a	an individual, provide the following i	nformation.	
Full legal name of non-individual		Firm NRD nu	mber (if applicable)
First Republic Capital Corporation		27270	
<ul> <li>✓ No  Yes</li> <li>b) Business contact informatio</li> </ul>	n		
If a firm NRD number is not provid	led in Item 8(a), provide the busine	ss contact information of the pe	rson being compensated.
Street address	Municipality	, Province/State	Postal/ZIP code
Country	Telephone number	Email address	
c) Relationship to issuer or inv	estment fund manager		
	ne meaning of "control" in section 1	.4 of NI 45-106 for the purposes	Refer to the meaning of "connected" in s of completing this section. suer or investment fund manager
Insider of the issuer (other than	an investment fund)	None of the above	
Director or officer of the investment	nent fund or investment fund manag	er	
d) Compensation details			
	commissions, securities-based cor	npensation, gifts, discounts or c	tion with the distribution. Provide all amounts ther compensation. Do not report payments

$\checkmark$	Cash commissions paid	48,325.0000								
$\checkmark$	Value of all securities	0.0000	Security code1	WNT	Security code2	Security code3				
⊻_	distributed as compensation <sup>4</sup>			Describe terms of warrants, options or other rights						
			96,650 broker v	varrants exer	cisable at \$0.50 for 24	months				
	Other compensation <sup>5</sup>		Describe							
	Total compensation Paid	48,325.0000								
_	Total compensation Faid	40,323.0000								
	Check box if the person will o	or may receive any o	deferred compen	sation (descr	be the terms below)					

<sup>4</sup> Provide the aggregate value of securities of the issuer. Indicate to acquire additional securities of <sup>5</sup> Do not include deformed composi-	the security codes i f the issuer.	•	-	-	-	-		
<sup>5</sup> Do not include deferred comper	isation.							
PERSON 2								
a) Name of person compensat	ted and registration	on status						
Indicate whether the person com	pensated is a regis	trant.						
f the person compensated is an individual, provide the full legal name of the individual. First given name Secondary given names								
Family name		en name	Seco	ndary given names				
If the person compensated is not	an individual, provi	ide the following infor	mation.					
Full legal name of non-individual				Firm NRD number (ii	f applicable)			
Integral Wealth Securities Limiter	d			310				
Indicate whether the person com	pensated facilitated	I the distribution throu	gh a fundin	g portal or an internet-b	ased portal.			
b) Business contact information	on							
If a firm NRD number is not prov	ided in Item 8(a), p	rovide the business c	ontact infor	mation of the person be	ing compensated.			
Street address	Municip	ality	Province/S	State	Postal/ZIP code	1		
Country	Telepho	ne number	Email add	ress		1		
c) Relationship to issuer or in	vestment fund ma	anager						
Indicate the person's relationship Part B(2) of the Instructions and Connected with the issuer or in Insider of the issuer (other tha Director or officer of the invest	the meaning of "con nvestment fund man n an investment fun	ntrol" in section 1.4 o nager Id)	f NI 45-106		npleting this section	n.		
d) Componention detaile		-						
d) Compensation details								
Provide details of all compensati in Canadian dollars. Include cash for services incidental to the dist about, or report on, internal alloc	n commissions, sec ribution, such as cl	urities-based compe erical, printing, legal	nsation, gift or accounti	s, discounts or other co ng services. An issuer is	mpensation. Do no s not required to as	ot report payments sk for details		
Cash commissions paid	3,850.0000							
Value of all securities	0.0000	Security code1 WN	T S	Security code2	Security cod	e3		
✓ distributed as compensation <sup>4</sup>		Describe terms of w	arrants, opt	ions or other rights				
		7,700 broker warran	ts exercisa	ole at \$0.50 for 24 mont	hs.			
$\Box$ Other compensation <sup>5</sup>		Describe						
		Describe						
Total compensation Paid	3,850.0000							
Check box if the person will c	or may receive any	deferred compensatio	n (describe	the terms below)				
<sup>4</sup> Provide the aggregate value of	all securities distrib	uted as compensation	n, excluding	options, warrants or ot	her rights exercisa	ble to acquire additional		
securities of the issuer. Indicate to acquire additional securities of		for all securities distri	buted as co	ompensation, including o	options, warrants c	or other rights exercisable		

<sup>5</sup> Do not include deferred compensation.

<sup>5</sup> Do not include	deferred	compensation.
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	nsation.						
PERSON 3							
a) Name of person compensat	ed and registratio	on status					
Indicate whether the person com No	pensated is a regist	trant.					
If the person compensated is an i Family name		he full legal name of en name	the individual. Secondary given na	ames			
f the person compensated is not Full legal name of non-individual	an individual, provi	de the following infor		number <i>(if appli</i>	cable)		
Echelon Wealth Partners			32420				
ndicate whether the person comp No 🗸 Yes	pensated facilitated	the distribution throu	igh a funding portal or an i	internet-based µ	oortal.		
b) Business contact information	on						
f a firm NRD number is not provi	ided in Item 8(a), pr	ovide the business c	ontact information of the p	person being co	mpensated.		
Street address	Municipa	ality	Province/State	Post	al/ZIP code		
Country	Telepho	ne number	Email address				
c) Relationship to issuer or in	vestment fund ma	nager					
Connected with the issuer or ir		layei	Employee of the	issuel of invest	nent fund mana	ayei	
Insider of the issuer (other that Director or officer of the invest			✓ None of the above	е			
Director or officer of the investr			✓ None of the above	e			
Director or officer of the investi d) Compensation details Provide details of all compensation in Canadian dollars. Include cash or services incidental to the distri	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle	nent fund manager id, to the person ider urities-based compet prical, printing, legal of	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar	ection with the r other compen n issuer is not r	sation. Do not r equired to ask i	eport payments for details	5
Director or officer of the investi d) Compensation details Provide details of all compensation of Canadian dollars. Include cash or services incidental to the distri	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle	nent fund manager id, to the person ider urities-based compet prical, printing, legal of	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar	ection with the r other compen n issuer is not r	sation. Do not r equired to ask i	eport payments for details	5
Director or officer of the investi d) Compensation details Provide details of all compensation of Canadian dollars. Include cash or services incidental to the distri- bout, or report on, internal alloca Cash commissions paid Value of all securities	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle ation arrangements	nent fund manager id, to the person ider urities-based compet prical, printing, legal of	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar ficers or employees of a n	ection with the or r other compen- n issuer is not r non-individual co	sation. Do not r equired to ask i	eport payments for details	3
Director or officer of the investor d) Compensation details Provide details of all compensation in Canadian dollars. Include cash for services incidental to the distri- about, or report on, internal alloca Cash commissions paid Value of all securities	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle ation arrangements 700.0000	nent fund manager id, to the person ider urities-based compet erical, printing, legal with the directors, of Security code1 WN Describe terms of w	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar ficers or employees of a n T Security code2 arrants, options or other ri	ection with the or r other compen- n issuer is not r non-individual co ights	sation. Do not r equired to ask to ompensated by	eport payments for details	5
□ Director or officer of the investion         d) Compensation details         Provide details of all compensation         in Canadian dollars. Include cash for services incidental to the distribute, or report on, internal allocation         ✓       Cash commissions paid         ✓       Value of all securities         ✓       Value of all securities	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle ation arrangements 700.0000	nent fund manager id, to the person ider urities-based compet erical, printing, legal with the directors, of Security code1 WN Describe terms of w	ntified in Item 8(a) in conne nsation, gifts, discounts of or accounting services. Ar ficers or employees of a n T Security code2	ection with the or r other compen- n issuer is not r non-individual co ights	sation. Do not r equired to ask to ompensated by	eport payments for details	5
□ Director or officer of the investion         d) Compensation details         Provide details of all compensation         in Canadian dollars. Include cash for services incidental to the distribute, or report on, internal allocation         ✓       Cash commissions paid         ✓       Value of all securities         ✓       Value of all securities	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle ation arrangements 700.0000	nent fund manager id, to the person ider urities-based compet erical, printing, legal with the directors, of Security code1 WN Describe terms of w	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar ficers or employees of a n T Security code2 arrants, options or other ri	ection with the or r other compen- n issuer is not r non-individual co ights	sation. Do not r equired to ask to ompensated by	eport payments for details	5
Director or officer of the investment Director or officer of the investment Director or officer of the investment Director of all compensation of an Canadian dollars. Include cash or services incidental to the distributed, or report on, internal allocat Cash commissions paid Value of all securities distributed as compensation <sup>4</sup>	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle ation arrangements 700.0000	id, to the person iden urities-based comper erical, printing, legal with the directors, of Security code1 WN Describe terms of w 1,400 broker warran	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar ficers or employees of a n T Security code2 arrants, options or other ri	ection with the or r other compen- n issuer is not r non-individual co ights	sation. Do not r equired to ask to ompensated by	eport payments for details	5
Director or officer of the investor d) Compensation details Provide details of all compensation in Canadian dollars. Include cash or services incidental to the distri- bout, or report on, internal alloca Cash commissions paid Value of all securities distributed as compensation <sup>4</sup>	ment fund or investr on paid, or to be pa n commissions, sec ribution, such as cle ation arrangements 700.0000	id, to the person iden urities-based comper erical, printing, legal with the directors, of Security code1 WN Describe terms of w 1,400 broker warran	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar ficers or employees of a n T Security code2 arrants, options or other ri	ection with the or r other compen- n issuer is not r non-individual co ights	sation. Do not r equired to ask to ompensated by	eport payments for details	5
□ Director or officer of the investion         d) Compensation details         Provide details of all compensation         n Canadian dollars. Include cash         for services incidental to the distributed, or report on, internal alloca         ✓       Cash commissions paid         ✓       Value of all securities         ✓       Other compensation <sup>4</sup> Other compensation <sup>5</sup> Total compensation Paid	ment fund or investr	ment fund manager id, to the person ider urities-based comper- erical, printing, legal with the directors, of Security code1 WN Describe terms of w. 1,400 broker warran Describe	ntified in Item 8(a) in conne nsation, gifts, discounts of or accounting services. Ar ficers or employees of a n T Security code2 arrants, options or other ri its exercisable at \$0.50 for	ection with the or r other compen- n issuer is not r non-individual co ights r 24 months.	sation. Do not r equired to ask to ompensated by	eport payments for details	5
□ Director or officer of the investion         d) Compensation details         Provide details of all compensation         in Canadian dollars. Include cash for services incidental to the distributed, or report on, internal allocation         ✓       Cash commissions paid         ✓       Value of all securities distributed as compensation <sup>4</sup> ✓       Other compensation <sup>5</sup>	ment fund or investr	ment fund manager id, to the person ider urities-based comper- erical, printing, legal with the directors, of Security code1 WN Describe terms of w. 1,400 broker warran Describe	ntified in Item 8(a) in conne nsation, gifts, discounts of or accounting services. Ar ficers or employees of a n T Security code2 arrants, options or other ri its exercisable at \$0.50 for	ection with the or r other compen- n issuer is not r non-individual co ights r 24 months.	sation. Do not r equired to ask to ompensated by	eport payments for details	5
□ Director or officer of the investion         d) Compensation details         Provide details of all compensation         in Canadian dollars. Include cash         for services incidental to the distration         about, or report on, internal alloca         ✓         Cash commissions paid         ✓	ment fund or investr	ment fund manager id, to the person ider urities-based comper- erical, printing, legal of with the directors, of Security code1 WN Describe terms of w 1,400 broker warran Describe	ntified in Item 8(a) in conne nsation, gifts, discounts or or accounting services. Ar ficers or employees of a n T Security code2 arrants, options or other ri its exercisable at \$0.50 for n (describe the terms belo	ection with the or r other compen- n issuer is not r non-individual co ights r 24 months.	sation. Do not r equired to ask t ompensated by Security code3	eport payments for details the issuer.	

<sup>5</sup> Do not include deferred compensation.

# PERSON 4

Indicate whether the person com	pensated is a regist	rant.						
If the person compensated is an	individual. provide t	he full legal name of	the individual					
Family name		en name		dary given name	es	_		
If the person compensated is not	t an individual, provi	de the following infor	rmation.		abor <i>lif</i> annl	liachta)		
Full legal name of non-individual Mackie Research Capital Corpor	ation			Firm NRD num	nber ( <i>II appl</i>			
Indicate whether the person com	pensated facilitated	the distribution throu	ugh a funding	portal or an inte	ernet-based	portal.		
✓No Yes								
b) Business contact information	on							
If a firm NRD number is not prov	rided in Item 8(a), pr	ovide the business o	contact inform	ation of the pers	son being co	ompensated.		
Street address	Municip	ality	Province/Sta	ate	Pos	tal/ZIP code		
Country	Telepho	ne number	Email addre	55				
c) Relationship to issuer or in	vestment fund ma	nader						
		-						
Indicate the person's relationship Part B(2) of the Instructions and							nected" in	
Connected with the issuer or i	investment fund mar	nager	Emp	loyee of the iss	uer or invest	tment fund man	nager	
Insider of the issuer (other that	in an investment fun	d)	✓ None	e of the above				
Director or officer of the invest	tment fund or investr	nent fund manager						
d) Compensation details								
Provide details of all compensati in Canadian dollars. Include cash for services incidental to the dist about, or report on, internal alloc	h commissions, sec tribution, such as cle	urities-based compe erical, printing, legal	ensation, gifts, or accounting	discounts or ot services. An is	ther compen suer is not i	sation. Do not required to ask	report payment for details	
✓ Cash commissions paid	3,500.0000							
Value of all securities	0.0000	Security code1 WN	NT Se	curity code2		Security code3	3	
✓ distributed as compensation <sup>4</sup>		Describe terms of w		•				
		7,000 broker warrar	nt exercisable	at \$0.50 for 24	months.			
Other compensation <sup>5</sup>		Describe						
Total compensation Paid	3,500.0000							
Check box if the person will o	or may receive any o	leferred compensation	on (describe tl	ne terms below)				
<sup>4</sup> Provide the aggregate value of	all securities distrib	uted as compensatio	on. excludina d	options. warrant	s or other rid	ahts exercisable	e to acquire ad	ditional
securities of the issuer. Indicate to acquire additional securities of	the security codes f							
<sup>5</sup> Do not include deferred compe								
PERSON 5								
a) Name of person compensa	ted and registratio	n status						
Indicate whether the person com ☐ No ☑ Yes	pensated is a regist	rant.						
If the person compensated is an	individual, provide t	he full legal name of	the individual					
Family name		en name		dary given name	es			

Family name	First giv	en name	Secondary given names		
If the person compensated is not	an individual, provi	de the following informatio	n.		
Full legal name of non-individual			Firm NRD number (ii	f applicable)	
Leede Jones Gamble Inc.					
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.					
✓No Yes b) Business contact informatic	n				
•		rouido the business contac	at information of the narrow ha	ing comparated	
lf a firm NRD number is not provi Street address				÷ .	
Street address	Municip		vince/State	Postal/ZIP code	
Country	Telepho	ne number Ema	ail address		
c) Relationship to issuer or in	vestment fund ma	inager			
ndicate the person's relationship	with the issuer or i	nvestment fund manager (			
Part B(2) of the Instructions and a Connected with the issuer or ir	-		45-106 for the purposes of com		
		5	$\checkmark$ None of the above		
Insider of the issuer (other that					
Director or officer of the investr	tient tund or investr	nent tuna manager			
d) Compensation details					
-	n commissions, sec ribution, such as cle	urities-based compensation prical, printing, legal or acc	on, gifts, discounts or other co counting services. An issuer is		
✓ Cash commissions paid	10,500.0000				
Value of all securities	0.0000	Security code1 WNT	Security code2	Security code3	
distributed as		Describe terms of warran	ts, options or other rights		
compensation	compensation <sup>4</sup> 21,000 broker warrants exercisable at \$0.50 for 24 months.				
Other compensation <sup>5</sup>		Describe			
Total compensation Paid	10,500.0000				
<u> </u>	,	deferred compensation (de	escribe the terms below)		
Check box if the person will or may receive any deferred compensation (describe the terms below)					
<sup>4</sup> Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer. <sup>5</sup> Do not include deferred compensation.					
PERSON 6					
a) Name of person compensated and registration status					
Indicate whether the person compensated is a registrant. □ No √ Yes					
f the person compensated is an i	individual, provide t	he full legal name of the in	ndividual.		
amily name	First giv	en name	Secondary given names		
If the person compensated is not an individual, provide the following information.         Full legal name of non-individual         Firm NRD number (if applicable)					

Cannacord Genuity Limited 42820						
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.						
b) Business contact information						
If a firm NRD number is not prov	ided in Item 8	B(a), provide the business co	ontact informa	ation of the person bein	a compensated.	
Street address		lunicipality	Province/Sta		Postal/ZIP code	
						]
Country						
Country Telephone number Email address					]	
c) Relationship to issuer or in	vestment fu	nd manager				
Indicate the person's relationship Part B(2) of the Instructions and Connected with the issuer or i Insider of the issuer (other tha	the meaning nvestment fui n an investme	of "control" in section 1.4 of nd manager ent fund)	f NI 45-106 fo		leting this section	n.
d) Compensation details						
d) Compensation details						
Provide details of all compensati in Canadian dollars. Include cas for services incidental to the dist about, or report on, internal alloc	h commissior ribution, sucl	ns, securities-based comper n as clerical, printing, legal c	nsation, gifts, or accounting	discounts or other com services. An issuer is r	pensation. Do no not required to as	ot report payments sk for details
Cash commissions paid	1,750	.0000				
Value of all securities	0	.0000 Security code1 WN	T Seo	curity code2	Security code	e3
✓ distributed as		Describe terms of warrants, options or other rights				
compensation <sup>4</sup>				<u> </u>	<u>م</u>	
		3,500 broker warrants exercisable at \$0.50 for 24 months.				
☐ Other compensation <sup>5</sup>	Other compensation <sup>5</sup> Describe					
Total compensation Paid	1,750	.0000				
Check box if the person will o	or may receiv	e any deferred compensatio	n (describe th	e terms below)		
	Check box if the person will or may receive any deferred compensation (describe the terms below)					
<sup>4</sup> Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities additional securities additional securities of the issuer. <sup>5</sup> Do not include deferred compensation.						
PERSON 7						
a) Name of person compensa	ted and regi	stration status				
		• · · · ·				
Indicate whether the person com	pensated is a	a registrant.				
If the person compensated is an individual, provide the full legal name of the individual.						
Family name         First given name         Secondary given names						
If the person compensated is not	an individual	, provide the following inform	mation.			
Full legal name of non-individual		<b>U</b>		Firm NRD number (if a	applicable)	
Hampton Securities Limited				2890		
· ·	noncollf	liteted the distribution of	ale a function			
Indicate whether the person com	pensated tac	πιτατέα της αιsτηρατίοη τη/ου	yn a lunding j	oonal of an internet-das	σο μοιται.	

b) Business contact information	on							
If a firm NRD number is not provi	ided in Item 8(a), p	rovide the business o	contact in	formation of the p	erson being d	compensated.		
Street address	Municip	ality	Provinc	e/State	Po	stal/ZIP code		
Country	Telepho	ne number	Email a	ddress				
a) Dalatianakin ta iaawaa as in								
c) Relationship to issuer or in	vestment fund ma	anager						
Indicate the person's relationship Part B(2) of the Instructions and Connected with the issuer or in Insider of the issuer (other that Director or officer of the invest	the meaning of "con nvestment fund man n an investment fun	ntrol" in section 1.4 c nager nd)	of NI 45-10		es of complet ssuer or inve	ing this section.		
d) Compensation details								
Provide details of all compensation in Canadian dollars. Include cash for services incidental to the distration about, or report on, internal alloc	h commissions, sec ribution, such as cl	curities-based compe erical, printing, legal	ensation, g or accoui	nifts, discounts or nting services. An	other compe issuer is not	nsation. Do not i required to ask	report paymer for details	
$\checkmark$ Cash commissions paid	8,785,000.0000							
Value of all securities	0.0000	Security code1 WN	NT	Security code2		Security code3		
$\checkmark$ distributed as		Describe terms of w		,	unts	,	L	L
compensation <sup>4</sup>				-	-			
17,570 broker warrants exercisable at \$0.50 for 24 months.								
Other compensation <sup>5</sup>		Describe						
Total compensation Paid	8,785,000.0000							
Check box if the person will o  Provide the aggregate value of a securities of the issuer. Indicate a to acquire additional securities of Do not include deferred comper	all securities distrib the security codes i f the issuer.	uted as compensatic	on, exclud	ing options, warra	ants or other r	ights exercisable	e to acquire ac other rights ex	dditional (ercisable
PERSON 8								
a) Name of person compensat	ted and registration	on status						
Indicate whether the person com	pensated is a regis	trant.						
If the person compensated is an	individual, provide i	the full legal name of	the indivi	dual.				
Family name	First giv	en name	Se	condary given na	imes			
If the person compensated is not Full legal name of non-individual	an individual, provi	ide the following infor	rmation.	Firm NRD n	umber <i>(if app</i>	Dlicable)		
Richardson GMP Limited				21970				
Indicate whether the person com √No □Yes	pensated facilitateo	I the distribution throu	ugh a fund	ling portal or an i	nternet-basec	l portal.		
b) Business contact information	on							
If a firm NRD number is not provi Street address	ided in Item 8(a), pi Municip		contact in Provinc	-	•	compensated. stal/ZIP code		
		<b>- ,</b>						

Country	Telepho	ne number	Email address				
c) Relationship to issuer or investment fund manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.							
Insider of the issuer (other that	□ Insider of the issuer (other than an investment fund) □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □						
Director or officer of the investment fund or investment fund manager							
d) Compensation details							
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.							
✓ Cash commissions paid	35,500.0000						
✓ Value of all securities distributed as compensation <sup>4</sup>		Security code1       WNT       Security code2       Security code3         Describe terms of warrants, options or other rights					
		71,000 broker wari	ants exercisable at \$0.	50 for 24 months	<b>;</b> .		
Other compensation <sup>5</sup>		Describe					
,							
Total compensation Paid	35,500.0000						
Check box if the person will or may receive any deferred compensation (describe the terms below)							
<sup>4</sup> Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional							
securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.							

<sup>5</sup> Do not include deferred compensation.

	IRECTORS, EXECUTIVE OFFICERS	S AND PROMOTERS OF TH	HE ISSUER					
Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one). Reporting issuer in any jurisdiction of Canada								
	□ Foreign public issuer							
<ul> <li>Poleign public issuer</li> <li>Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup></li> <li>Provide name of reporting issuer</li> </ul>								
	Wholly owned subsidiary of a foreign public issuer <sup>6</sup> Provide name of foreign public issuer							
	tributing only cligible foreign ecouvities and the	distribution is to parmitted alignts a	nly <sup>7</sup>					
<b>If the issu</b> <sup>6</sup> An issue securities <sup>7</sup> Check th	<ul> <li>Issuer distributing only eligible foreign securities and the distribution is to permitted clients only<sup>7</sup></li> <li>If the issuer is at least one of the above, do not complete Item 9(a) – (c). Proceed to Item 10.</li> <li><sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively.</li> <li><sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.</li> </ul>							
└─ If the iss	uer is none of the above, check this box an	d complete Item 9(a) – (c).						
a) Directors	executive officers and promoters of the is	suer						
	llowing information for each director, executive wise state the country. For "Relationship to iss			he province or				
Individual?	Organization or company name	Family name First given name Secondary given name	Business location of non-individual or residential jurisdiction of individual	Relationship to issuer (select all that apply)				
Y N				D O P				
			L					
b) Promoter	information			·				
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.								
Organization or company nameFamily name First given name Secondary given nameResidential jurisdiction of individualRelationship to promoter (select one or both if applicable)								
c) Resident	al address of each individual							
Complete <u>Sc</u> attach to the	Complete <u>Schedule 2</u> of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.							

### ITEM 10 – CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exempt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/agent Canntab	rwriter/agent Canntab Therapeutics Limited				
Full legal name - Family name First given nar		ame	Secondary given names		
Goldstein Richard					
Title		Telephone number	Email address		
Chief Financial Officer		416.957.6303	richard@canntab.ca		
Signature signed "Richard Goldstein'		Date 2020-03-06			

## ITEM 11 – CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name - Family name	First given name	Secondary given names		Title
Dragos	Corina			Law Clerk
Name of company	Telephone number	Email address		
Garfinkle Biderman LLP		416.869.7627	cdra	gos@garfinkle.com

#### Notice – Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulatory authority or regulator.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and

b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.

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Submission ID	Date