Notice Declaring Intention to be Qualified under National Instrument 44-101 Short Form Prospectus Distributions ("NI 44-101")

November 8, 2018

- To: Ontario Securities Commission, as principal regulator under the Mutual Reliance Review System
- And to: Alberta Securities Commission British Columbia Securities Commission Manitoba Securities Commission
- Re: Notice Declaring Intention to be Qualified under NI44-101 *Short form Prospectus Distributions* ("NI 44-101")

Canntab Therapeutics Limited (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Canntab Therapeutics Limited

By: <u>(Signed) "Jeff Renwick"</u> Jeff Renwick Chief Executive Officer and Director