

FILED BY SEDAR

October 11, 2012

The Ontario Securities Commission (Public Regulator)

The British Columbia Securities Commission

The Alberta Securities Commission

The Saskatchewan Securities Commission

The Manitoba Securities Commission

Autorité des marchés financiers du Québec

The Administrator of the Securities of the Securities Act, New Brunswick

The Securities Commission of Newfoundland and Labrador

The Registrar of Securities, Prince Edward Island

RE: Filing of NI43-101 Preliminary Economic Assessment Study for the BacTech Snow Lake Reclamation Project, Snow Lake, Manitoba, Canada, dated October 11, 2012

Dear Sirs/Mesdames:

This letter is being filed as the consent of N. Ralph Newson, P.Eng., to the public filing of the technical report entitled "NI43-101 Preliminary Economic Assessment Study for the Bactech Snow Lake Reclamation Project, Snow Lake, Manitoba, Canada" dated October 11, 2012, and to extracts from or a summary of the report of the Report in the written disclosure contained in the Company's news release dated August 27, 2012.

I hereby confirm that I have read the news release entitled "BacTech Releases Positive Preliminary Economic Assessment on the Remediation of the Snow Lake Arsenopyrite Residue Stockpile and Announces Private Placement" dated August 27, 2012 and that it fairly and accurately represents the information in the Report that supports the news release.

Dated this 11th day of October, 2012.

N.Ralph Newson {signed and sealed}

N. Ralph Newson, M.Sc., P.Eng., P.Geo.