

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Surrey Capital Corp. (“Surrey” or the “Corporation”)
466A Ellerslie Ave
Toronto, Ontario M2R 1C4

Item 2 Date of Material Change

March 14, 2013

Item 3 News Release

A news release was disseminated on March 14, 2013 via a Canadian news wire service. A copy of the press release has been filed on SEDAR and is attached hereto as Schedule “A”.

Item 4 Summary of Material Change

The Corporation announces that the TSX Venture Exchange has released its Financial Exchange Bulletin.

Item 5 Full Description of Material Change

Please refer to Item 4 and Schedule “A” attached hereto.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Claude Ayache
Telephone: (416) 820-5002

Item 9 Date of Report

March 14, 2013

SCHEDULE "A"
PRESS RELEASE

SURREY CAPITAL CORP.

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FOR IMMEDIATE RELEASE

TSX Venture Exchange Symbol: SYC

SURREY CAPITAL CORP. - FINAL EXCHANGE BULLETIN

March 14, 2013 –Further to Surrey Capital Corp.'s ("**Surrey**" or the "**Corporation**") press release dated March 1, 2013, the Corporation is pleased to announce that the TSX Venture Exchange (the "**Exchange**") has issued its Final Exchange Bulletin ("**FEB**") earlier today.

It is anticipated that the common shares of the Corporation will resume trading March 15, 2013.

The Corporation would also like to correct the disclosure with regards to Mr. Dan Hussey's professional designations in the Filing Statement of the Corporation dated January 28, 2013. Mr. Hussey's correct bio is as follows:

Daniel Hussey, Director

Mr. Hussey, age 61, will be a director of the Corporation and has been a geologist since 1975. Mr. Hussey is currently the Chief Geologist with US Silver & Gold Inc. Mr. Hussey brings considerable wealth of knowledge and geological experience as he has held numerous exploration positions within the mining industry, with both producing and exploration stage companies. Mr. Hussey joined US Silver Inc., which is now US Silver & Gold Inc., in May 2006 as Exploration Manager and held that position until June 2011 when he was the Senior Exploration Manager for the Coeur d'Alene Mines Corp. until June 2012. In June 2012 he returned to US Silver & Gold Inc. as the Chief Geologist. Previously, Mr. Hussey was the Chief Geologist with Queenstake Resources as well as with Kinross Gold Corp. Mr. Hussey has a Professional Geologist license from the State of Idaho and is a Licensed Geologist in the State of Washington.

Completion of the Transaction is subject to a number of conditions, including but not limited to, Exchange acceptance. There can be no assurance that the transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the Transaction, any information released or received with respect to the Transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a resources company should be considered highly speculative.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release."

For more information, please contact:

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