

CONSENT LETTER OF QUALIFIED PERSON

**To: Ontario Securities Commission, as Principal Regulator
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange**

Dear Sirs/Mesdames:

**Re: Filing Statement of Surrey Capital Corp. (the “Corporation”) dated January 28, 2013
(the “Filing Statement”)**

I, Melville William Rennick, P. Eng., a qualified person as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*, hereby state that I:

1. am the author of the report titled “Technical Report for Surrey Capital Corporation on the Halle Township Property, Winneway Area, County of Temiscamingue, Quebec, Canada” dated December 15, 2012 (the “**Technical Report**”), a report prepared for the Corporation for which Technical Report is referred to in the Filing Statement;
2. hereby consent to the public filing of the Technical Report;
3. hereby consent to the use of my name and to references to the Technical Report in the Filing Statement and to the inclusion of extracts from, information derived from, and a summary of the Technical Report in the Filing Statement; and
4. have read the Filing Statement and confirm that it fairly and accurately represents the information in the Technical Report that supports the Filing Statement.

I also certify that I have no reason to believe that there is any misrepresentation contained in the Filing Statement which is derived from the Technical Report or of which I am otherwise aware.

Dated this 28th day of January, 2013.

Yours very truly,

/s/ Melville William Rennick
Melville William Rennick, P. Eng
Consulting Geologist