



November 9, 2012

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Government of New Brunswick, Securities Administration Branch
Nova Scotia Securities Commission
Securities Commission of Newfoundland & Labrador
Prince Edward Island, Dept. of Community Affairs & Attorney General
Government of Yukon, Registrar of Securities
Government of the Northwest Territories, Registrar of Securities
Government of Nunavut, Registrar of Securities
TSX Venture Exchange

TORONTO
Corporate & Shareholder Services
920 - 120 Adelaide St West
Toronto, ON M5H 1T1
Tel 416-364-8081
Fax 416-364-1827

Dear Sirs:

Subject: Surrey Capital Corp. (the "Corporation")

CALGARY
OLYMPIA TRUST COMPANY
Corporate & Shareholder Services
2300, 125 - 9 Avenue SE
Calgary, AB T2G 0P6
Tel 403-261-0900
Fax 403-265-1455

We hereby confirm the following materials were sent on November 8, 2012 to the registered holders of Common Shares of the Corporation.

1. Form of Proxy
2. Notice of Annual and Special Meeting of Shareholders and Management Information Circular dated November 5, 2012
3. Supplemental Mailing List Card
4. Proxy Voting Instructions
5. Proxy Return Envelope

VANCOUVER
OLYMPIA TRUST COMPANY
Corporate & Shareholder Services
1003 - 750 West Pender Street
Vancouver, BC V6C 2T8
Tel 604-484-8637
Fax 604-484-8638

We further confirm that copies of items #1 - #3 of the above-noted materials were caused to be sent on November 7, 2012 to each intermediary holding Common Shares of the Corporation, who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

OLYMPIA TRANSFER SERVICES INC

signed "Trina Tsoukalas"

Trina Tsoukalas
Corporate Administrator
Corporate & Shareholder Services
Phone: 416-364-8081 x447