

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Global Uranium Corp. (the “Company”)
1309 7th Street SW
Calgary, Alberta
Canada T2R 1A5

Item 2 Date of Material Change

December 30, 2024

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on December 30, 2024, and a copy was subsequently filed on SEDAR+.

Item 4 Summary of Material Change

The Company announced that it has closed the previously announced non-brokered charity flow-through private placement (the “Offering”) of common shares in the capital of the Company (“Shares”) for gross proceeds of C\$1,000,000.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it has closed the previously announced non-brokered charity flow-through Offering of Shares for gross proceeds of C\$1,000,000. Pursuant to the Offering, the Company issued 1,000,000 Shares which are intended to qualify as “flow through shares” within the meaning of the Income Tax Act (Canada) (the “Tax Act”).

The gross proceeds from the sale of the Shares will be used to incur “Canadian exploration expenses” on the Company’s projects, including at the Northwest Athabasca Project, that are intended to qualify as “flow-through mining expenditures” as those terms are defined in the Tax Act.

The Shares are subject to a statutory four month and one day hold period expiring on May 1st, 2025, being the date that is four months and one day from the date of their issuance, in accordance with applicable securities legislation.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, please contact Ungad Chadda, Chief Executive Officer of the Company, at 587-330-00451248 or via email to info@globaluranium.com.

Item 9 Date of Report

January 2, 2025