

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1            Name and Address of Company**

Global Uranium Corp. (the “**Company**”)  
1930, 1177 West Hastings Street  
Vancouver, British Columbia  
Canada V6E 4T5

**Item 2            Date of Material Change**

September 17, 2024

**Item 3            News Release**

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on September 17, 2024, and a copy was subsequently filed on SEDAR+.

**Item 4            Summary of Material Change**

The Company announced that, further to its news release dated June 17, 2024, it closed its previously announced acquisition of a 100% interest in certain Federal unpatented lode mineral claims and Wyoming State mineral leases located in Wyoming, USA (the “**Claims**”), pursuant to the terms of an asset purchase agreement (the “**Purchase Agreement**”) with Foster Wilson (the “**Vendor**”).

**Item 5            Full Description of Material Change**

**5.1                Full Description of Material Change**

The Company announced that, further to its news release dated June 17, 2024, it closed its previously announced acquisition of a 100% interest in certain Federal unpatented lode mineral claims and Wyoming State mineral leases located in Wyoming, USA (the “**Claims**”), pursuant to the terms of an asset purchase agreement (the “**Purchase Agreement**”) with Foster Wilson (the “**Vendor**”).

In consideration for the Claims, the Company paid to the Vendor US\$70,000 and issued to the Vendor 400,000 common shares in the authorized share structure of the Company (the “**Consideration Shares**”). In accordance with applicable securities laws, the Consideration Shares are subject to a four month and one day hold period. In addition, the Consideration Shares are subject to the following voluntary resale restrictions: one-half of the Consideration Shares being released on the date which is four months following the date of issuance of such Consideration Shares (the “**Effective Date**”), and the remaining Consideration Shares being released on the date which is eight months following the Effective Date.

**5.2                Disclosure for Restructuring Transactions**

Not applicable.

**Item 6            Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7            Omitted Information**

Not applicable.

**Item 8            Executive Officer**

For further information, please contact Eli Dusenbury, Chief Financial Officer and Director of the Company, at 604-359-1248 or via email to [info@globaluranium.com](mailto:info@globaluranium.com).

**Item 9            Date of Report**

September 17, 2024