

**FORM 13-502F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**Reporting Issuer Name:** Mercury Capital Limited

**End date of last completed fiscal year:** December 31, 2010

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or deficit	<u>\$6,800</u> (A)
Contributed surplus	<u>\$Nil</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$93,200</u> (C)
Non-current borrowings (including the current portion)	<u>\$Nil</u> (D)
Finance leases (including the current portion)	<u>\$Nil</u> (E)
Non-controlling interest	<u>\$Nil</u> (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>\$Nil</u> (G)
Any other item forming part of equity and not set out specifically above	<u>\$Nil</u> (H)
<b>Capitalization for the last completed fiscal year</b> (Add items (A) through (H))	<u>\$100,000</u>
<b>Participation Fee</b> (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	<u>\$820</u>
<b>Late Fee</b> , if applicable (As determined under section 2.5 of the Rule)	<u>\$</u>