

TITUS ENERGY CORP.

NOTICE OF CHANGE OF AUDITORS

TO: DMCL LLP

AND TO: STERN & LOVRICS LLP

TAKE NOTICE THAT:

- (a) DMCL LLP, located at 1500-1140 West Pender St. Vancouver, BC V6E 4G1, the former auditors of Titus Energy Corp. (the **"Corporation"**) tendered their resignation effective December 11, 2019, and the board of directors of the Corporation (the **"Board"**) has appointed Stern & Lovrics LLP, located at 1210 Sheppard Ave East (Suite 302), Toronto, ON M2K 1E3, as successor auditors in their place, effective as of May 4, 2021;
- (b) the former auditors of the Corporation resigned on their own initiative for personal reasons;
- (c) the resignation of DMCL LLP and the appointment of Stern & Lovrics LLP, in their place have been approved by the Board at the meeting dated April 30, 2021;
- (d) there are no reportable events (as defined in section 4.11 (7) (e) of National Instrument 51- 102 – *Continuous Disclosure Obligations*).

DATED at Toronto, Ontario this 4th day of May, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

Per: "Binyomin Posen"

Name: Binyomin Posen

Title: Director and Chief Executive Officer