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December 18, 2012

Alberta Securities Commission

4th Floor, 300-5th Avenue S.W.
Calgary, AB
T2P 3C4

British Columbia Securities Commission

PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC
V7Y 1L2

TSX Venture Exchange

P.O. Box 11633
Suite 2700-650 West Georgia Street
Vancouver, BC
V6B 4N9

Dear Sirs:

Re: Titus Capital Corp (the “Company”)

We refer to the Filing Statement of the above Company dated December 6, 2012 concerning the acquisition of the Prevail Property by the Company.

We consent to being named and to the use in the above mentioned Filing Statement of our report, dated September 12, 2012 to the shareholders of the Company on the following financial statements:

Statement of Financial Position as at May 31, 2012, May 31, 2011 and June 1, 2010 and

Statements of comprehensive loss, changes in equity, and cash flows for the years ended May 31, 2012 and May 31, 2011

We report that we have read the Filing Statement and all information specifically incorporated by reference and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

PARTNERSHIP OF:

VANCOUVER Robert J. Burkart, Inc. James F. Carr-Hilton Ltd. Kenneth P. Chong Inc. Alvin F. Dale Ltd. David J. Goertz, Inc. Barry S. Hartley, Inc. Reginald J. LaBonte Ltd. Robert J. Matheson, Inc. Rakesh I. Patel Inc. F.M. Yada FCA Inc. **WHITE ROCK** Michael K. Braun Inc. Peter J. Donaldson, Inc. **TRI-CITIES** G.D. Lee Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

A handwritten signature in dark ink, appearing to read "DMCL". The letters are stylized and connected, with a large "D" and "M" followed by "C" and "L".

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