



## SHAMROCK ENTERPRISES INC.

News Release

CSE: SRS

November 24, 2017

### SHAMROCK ENTERPRISES INC. ANNOUNCES PRIVATE PLACEMENT, RENEWS FOCUS ON CORE ASSETS

**Shamrock Enterprises Inc.** (“Shamrock” or the “Company”), a Canadian mineral exploration company, is pleased to announce it has been granted an exemption by the Canadian Securities Exchange regarding its minimum pricing policy. Accordingly, the Company intends to raise up to \$100,000 by the issuance of 2,222,222 Units at \$0.045 per Unit. Each Unit will consist of one common share and one half share purchase warrant exercisable at \$0.06 per share for two years from the date of issuance.

In addition, the Company intends to raise up to \$60,000 by the issuance of 1,000,000 Flow-Through shares at \$0.06 per share. There are no warrants attached to the Flow-Through offering.

The offering is open, subject to certain limitations discussed below, to existing shareholders of the Company who, as of the close of business on November 24, 2017, held common shares of the Company (and who continue to hold common shares of the Company at the time of closing) pursuant to the prospectus exemption set out in Multilateral CSA Notice 45-313 and the various corresponding blanket orders and rules of participating jurisdictions (the existing shareholder exemption is not available in Newfoundland and Labrador). The total acquisition cost to a subscriber under the existing shareholder exemption cannot exceed \$15,000 within the last 12 months, unless that subscriber has obtained advice from a registered investment dealer regarding the suitability of the investment. Any existing shareholders interested in participating in the offering should contact the Company.

In addition to using the existing shareholder exemption, the offering will also be conducted pursuant to other available prospectus exemptions, including sales to accredited investors and family members, close friends and business associates of directors and officers of the Company, existing shareholders and to purchasers who have obtained suitability advice from a registered investment dealer pursuant to BC Instrument 45-536.

There is a minimum subscription amount of \$2,500.

The proceeds of the offerings will be used for the following purposes:

To carry out exploration work programs	\$60,000
Geological Services	4,000
Accounting and Audit fees	6,500
Admin	5,000
Property Payments	25,000
To General Working Capital	<u>59,500</u>
<b>TOTAL:</b>	<b>\$160,000</b>

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Although the Company intends to use the proceeds of the offering as described above, the actual allocation of net proceeds may vary from the uses set forth above, depending on future operations and unforeseen events or opportunities. All Shares issued pursuant to the offering will be subject to a four plus one day hold period. A finder's fee may be paid to eligible finders with respect to any portion of the offering that is not subscribed for by existing shareholders.

Shamrock shall, pursuant to the provisions in the *Income Tax Act* (Canada), incur eligible CEE (the "Qualifying Expenditures"), after the closing date and prior to December 31, 2018 in the aggregate amount of not less than the total amount of the gross proceeds raised from the issue of the subject flow-through common shares. The Company shall renounce the Qualifying Expenditures so incurred to the purchasers of the flow-through common shares on or prior to December 31, 2017.

In addition, the company is no longer pursuing the Homathko Project previously announced on July 6, 2017 and has allowed the option agreement to lapse and will focus on advancing both the Topley Richfield and Portland Projects.

The Topley Richfield project near Smithers B. C. is approximately 65 km northeast of New Nadina's Silver Queen Project which recently announced successful exploration intercepts and approximately 50 km north of the former producing Equity Silver mine. The region is seeing a new phase of staking and acquisitions which should increase the exploration activity level for the Bulkley Valley region which has rich history of mineral production. The Topley Richfield project is road accessible and work programs can be conducted year round.

Shamrock's Portland Project is 23 km northeast of Stewart in B.C.'s "Golden Triangle". The property is road accessible on the southern claims and borders Pretivm Resources in the north. Shamrock is in the planning stages of our first exploration seasons at both the Portland and Topley Richfield Projects, which may begin before year end 2017.

The Company confirms there is no material fact or material change related to the Company, which has not been generally disclosed.

This press release does not constitute an offer to sell or a solicitation of any offer to buy the common shares in the United States. The common shares have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of such Act.

**About Shamrock:** Shamrock Enterprises Inc. is a Canadian-based junior mining exploration company focused on the procurement, exploration and development of silver and other precious metal properties in North America. The Company's common shares are listed and posted for trading on the Canadian Securities Exchange ("CSE") under the symbol "SRS".

On behalf of the Board,

*"Bob Faris"*

CEO

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For further information, please contact:

**Shamrock Enterprises Inc.**

Bob Faris, Chief Executive Officer

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*Neither the Canadian Securities Exchange nor its Regulation Services Provider  
accepts responsibility for the adequacy or accuracy of this release.*

Statements included in this announcement, including statements concerning our plans, intentions and expectations, which are not historical in nature are intended to be, and are hereby identified as “forward-looking statements”. Forward looking statements may be identified by words including “anticipates”, “believes”, “intends”, “estimates”, “expects” and similar expressions. The Company cautions readers that forward-looking statements, including without limitation those relating to the Company’s future operations and business prospects, are subject to certain risks and uncertainties that could cause actual results to differ materially from those indicated in the forward-looking statements. Readers are advised to rely on their own evaluation of such risks and uncertainties and should not place undue reliance on forward-looking statements. Any forward-looking statements are made as of the date of this news release, and the Company assumes no obligation to update the forward-looking statements, except in accordance with the applicable laws.

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