



SHAMROCK ENTERPRISES INC.

News Release # 15-05
August 5, 2015

CSE: SRS

Shamrock Enterprises Completes First Tranche of Financing

Shamrock Enterprises Inc. (CSE: SRS) (the “Company”) announces that, further to its news release dated May 11, 2015, it has completed a first tranche of a private placement financing and issued 1,336,866 Units. Each Unit consists of one common share and one share purchase warrant entitling the holder to acquire an additional common share at \$0.05 per share in the first year and at \$0.07 per share in the second year (the “Warrants”). The Company also issued 25,680 Broker Warrants, carrying the same terms and conditions as the Warrants, as a finder’s fee. Proceeds of this financing will be applied to general working capital.

About Shamrock: Shamrock Enterprises Inc. is a Canadian-based junior mining exploration company focused on the procurement, exploration and development of silver and other precious metal properties in North America. The Company’s common shares are listed and posted for trading on the Canadian Securities Exchange (“CSE”) under the symbol “SRS”.

On behalf of the Board,

“Bob Faris”
CEO

For further information, please contact:

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*Neither the Canadian Securities Exchange nor its Regulation Services Provider
accepts responsibility for the adequacy or accuracy of this release.*

Statements included in this announcement, including statements concerning our plans, intentions and expectations, which are not historical in nature are intended to be, and are hereby identified as “forward-looking statements”. Forward looking statements may be identified by words including “anticipates”, “believes”, “intends”, “estimates”, “expects” and similar expressions. The Company cautions readers that forward-looking statements, including without limitation those relating to the Company’s future operations and business prospects, are subject to certain risks and uncertainties that could cause actual results to differ materially from those indicated in the forward-looking statements. Readers are advised to rely on their own evaluation of such risks and uncertainties and should not place undue reliance on forward-looking statements. Any forward-looking statements are made as of the date of this news release, and the Company assumes no obligation to update the forward-looking statements, except in accordance with the applicable laws.

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