



**SHAMROCK ENTERPRISES INC.**

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**Via SEDAR**

October 24, 2013

To Whom it may concern:

**Re: Amended Management's Discussion & Analysis (MD&A)  
for the year ended May 31, 2013**

This is to advise that Shamrock Enterprises Inc. has re-filed the above noted MD&A due to an omission of the required selected annual information for each of the three most recently completed financial years, as required under National Instrument 51-102F1.

Yours truly,

**Shamrock Enterprises Inc.**

Per:

*"Dianne Szigety"*  
Corporate Secretary