

TRENCHANT CAPITAL CORP.
Suite 1790 - 1066 West Hastings Street
Vancouver, BC V6E 3X1
Telephone: 604.307.4274

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of shareholders of Trenchant Capital Corp. (the “**Company**”) will be held via teleconference only, on Wednesday, August 4, 2021, at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

- (1) to receive the audited financial statements of the Company for the fiscal year ended March 31, 2021, and the accompanying report of the auditors;
- (2) to set the number of directors of the Company at four (4);
- (3) to elect Eric Boehnke, Thomas English, Jennie Choboter and Darren Devine as directors of the Company;
- (4) to appoint Dale Matheson Carr-Hilton LaBonte LLP as the auditors of the Company for the fiscal year ending March 31, 2022 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors for the fiscal year ending March 31, 2022;
- (5) to consider and, if thought fit, to pass an ordinary resolution to approve an increase in the number of common shares issuable pursuant to the Company’s stock option plan from 10% of the number of issued and outstanding common shares at the time of grant to the number equal to 20% of the number of issued and outstanding common shares at the time of grant, or such other number of common shares as may be permitted by the Canadian Securities Exchange, as described in the accompanying management information circular (the “**Information Circular**”);
- (6) to consider and, if thought fit, to pass an ordinary resolution of the disinterested shareholders to approve the management agreement dated September 1, 2020 between the Company and Big Sky Management Ltd., as described in the Information Circular;
- (7) to consider and, if thought fit, to pass an ordinary resolution of the disinterested shareholders to approve the management agreement dated September 1, 2020 between the Company and Thomas English, as described in the Information Circular;
- (8) to consider and, if thought fit, to pass an ordinary resolution of the disinterested shareholders to approve the management agreement dated September 1, 2020 between the Company and Chelmer Consulting Corp., as described in the Information Circular; and
- (9) to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of Meeting (the “**Notice of Meeting**”).

The board of directors of the Company has fixed June 28, 2021 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please vote by proxy by following the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

In view of the current and rapidly evolving COVID-19 outbreak, the Company will not be providing a physical location for shareholders to attend the Meeting in person. As always, the Company encourages shareholders to vote prior to the Meeting. Shareholders are encouraged to vote on the matters before the Meeting by proxy and to join the Meeting by teleconference. To access the Meeting by teleconference, dial toll free at 1-877-385-4099, participant access code: 4838508#.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, or a trustee or administrator of a retirement savings plan, retirement income fund, education savings plan or other similar savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (each, an “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 5th day of July, 2021.

By Order of the Board of Directors of

TRENCHANT CAPITAL CORP.

“Eric Boehnke”

Eric Boehnke
Chief Executive Officer and Director

PLEASE VOTE. YOUR VOTE IS IMPORTANT. WHETHER OR NOT YOU EXPECT TO ATTEND THE MEETING, PLEASE COMPLETE, SIGN AND DATE THE ENCLOSED FORM OF PROXY AND PROMPTLY RETURN IT IN THE ENVELOPE PROVIDED.