



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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RECEIPT

Trenchant Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **February 21, 2018** (the amended prospectus), amending and restating the **Long Form Prospectus** of the above Issuer dated **January 31, 2018**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, and Manitoba**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**February 23, 2018**

*Maggie Zhang*

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Corporate Finance

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