

February 21, 2018

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission

Dear Sirs/Mesdames

Re: Trenchant Capital Corp. (the “Issuer”)

We refer you to amended and restated final long form prospectus of the Issuer dated February 21, 2018 (the “**Prospectus**”).

We hereby consent to the reference to our firm name on the face page of the Prospectus and under the heading “Legal Matters”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are: (i) derived from our opinions provided in the Prospectus, or (ii) that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

CLARK WILSON LLP

(signed) “Clark Wilson LLP”