

**Notice Declaring Intention to be Qualified under National Instrument 44-101**  
***Short Form Prospectus Distributions***  
**(“NI 44-101”)**

September 7, 2018

To: British Columbia Securities Commission  
701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, B.C. V7Y 1L2

Tower One Wireless Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**TOWER ONE WIRELESS CORP.**

Per: “*Alejandro Ochoa*”

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Alejandro Ochoa  
President, Chief Executive Officer and Director