## **OFFICER'S CERTIFICATE**

## Pursuant to Section 2.20 of National Instrument 54-101 Communication with Beneficial Owners of Securities of a Reporting Issuer (the "Instrument")

I, Robert (Nick) Horsley, Chief Executive Officer and Director, of Pacific Therapeutics Ltd. (the "Corporation") do hereby certify that the Corporation:

- 1. Has arranged to have the proxy-related materials for the annual general and special meeting of the Corporation's shareholders to be held on May 20, 2016 (the "Meeting") sent in compliance with the Instrument to all beneficial owners of the Corporation's securities, at least 21 days before the date fixed for the Meeting;
- 2. Has arranged to have carried out all of the requirements of the Instrument, in addition to those described in paragraph 1 above; and
- 3. Is relying on section 2.20 of the Instrument to abridge the time requirements set out in subsections 2.2(1) and 2.5(1) of the Instrument.

**CERTIFIED** this 25<sup>th</sup> day of April 2016.

## Pacific Therapeutics Ltd.

Per<u>: /s/ "Robert Horsley"</u> Robert (Nick) Horsley Chief Executive Officer & Director