

PACIFIC THERAPEUTICS LTD.

LETTER OF TRANSMITTAL

TO: COMPUTERSHARE INVESTOR SERVICES INC.

The undersigned hereby represents and warrants that the undersigned is the owner of the number of common shares ("common shares") of **Pacific Therapeutics Ltd. ("PACIFIC")** which shares are represented by the share certificate(s) described below and delivered herewith and the undersigned has good title to the shares represented by the said certificate(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such shares.

| Certificate Number | Number of Shares | Registered in the Name of |
|--------------------|------------------|---------------------------|
| | | |
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The above-listed share certificates are hereby surrendered in exchange for certificates representing consolidated common shares of **PACIFIC** on the basis of **1 (ONE)** post consolidated common share of **PACIFIC** for **30 (THIRTY)** pre consolidated common shares of **PACIFIC**. **PACIFIC** will not issue any fractional Common Shares as a result of the consolidation. Instead, all fractional shares resulting from the consolidation will be rounded down to the nearest whole number.

The undersigned authorizes and directs Computershare Investor Services Inc. to issue a new certificate representing consolidated common shares of the Corporation to which the undersigned is entitled as indicated below and to mail such certificate to the address indicated below or, if no instructions are given, in the name and to the address if any, of the undersigned as appears on the share register maintained by the Corporation.

| | | | |
|------------------------------|------------------|-------------------------|---------------------------|
| Name (please print) | | | |
| Address | | | |
| | | | |
| City | Province | Postal Code | |
| Telephone (Office) () | (Home) () | Social Insurance Number | Tax Identification Number |

Date: _____

Signature of Shareholder

