

Proxy

**ANNUAL GENERAL AND SPECAIL MEETING OF
SHAREHOLDERS OF
PACIFIC THERAPEUTICS LTD. (the "Company")
TO BE HELD AT 1500 - 409 GRANVILLE STREET
VANCOUVER, BC V6C 1T2 , ON TUESDAY AUGUST 25, 2015,
AT 11:00 A.M (LOCAL TIME)**

The undersigned shareholder (“Registered Shareholder”) of the Company hereby appoints, Mr. Douglas H. Unwin, the President of the Company, or failing this person, Mr. Doug Wallis, or in the place of the foregoing, _____ as proxyholder for and on behalf of the Registered Shareholder with the power of substitution to attend, act and vote for and on behalf of the Registered Shareholder in respect of all matters that may properly come before the Meeting of the Registered Shareholders of the Company and at every adjournment thereof, to the same extent and with the same powers as if the undersigned Registered Shareholder were present at the said Meeting, or any adjournment thereof.

The Registered Shareholder hereby directs the proxyholder to vote the securities of the Company registered in the name of the Registered Shareholder as specified herein.

The undersigned Registered Shareholder hereby revokes any proxy previously given to attend and vote at said Meeting.

SIGN HERE: _____

Please Print Name: _____

Date: _____

Number of Shares Represented by Proxy: _____

THIS PROXY FORM IS NOT VALID UNLESS IT IS SIGNED AND DATED.

SEE IMPORTANT INFORMATION AND INSTRUCTIONS ON REVERSE.

Resolutions (For full detail of each item, please see the enclosed Notice of Meeting and Information Circular)

		For	Against
1.	To fix the number of directors for the ensuing year at three (3)	_____	_____
2.	To elect as Director, Derick Sinclair	For	Withhold
3.	To elect as Director, Brian Gusko	_____	_____
4.	To elect as Director, Neil Cox	_____	_____
5.	To appoint Davidson & Corporation LLP, Chartered Accountants, as the Auditors for the Company and authorizing the Directors to fix their remuneration	For	Withhold
6.	To enter into an Asset Purchase Agreement with Forge Therapeutics Inc. to sell the Corporations Technology Assets for the development of therapies for fibrosis and erectile dysfunction as outlined in the info circ.	For	Against
7.	To approve the resolution of shareholders as more particularly set forth in the Management Information Circular approving the 2015 Stock Option Plan of the Company	For	Against
8.	To grant the proxyholder authority to vote at his/her discretion on any other business or amendment or variation to the previous resolutions	For	Against

INSTRUCTIONS FOR COMPLETION OF PROXY

1. **This Proxy is solicited by the Management of the Company.**
2. This form of proxy (“Instrument of Proxy”) ***must be signed by you, the Registered Shareholder***, or by your attorney duly authorized by you in writing, or, in the case of a corporation, by a duly authorized officer or representative of the corporation; and ***if executed by an attorney, officer, or other duly appointed representative***, the original or a notarial copy of the instrument so empowering such person, or such other documentation in support as shall be acceptable to the Chairman of the Meeting, must accompany the Instrument of Proxy.
3. ***If this Instrument of Proxy is not dated*** in the space provided, authority is hereby given by you, the Registered Shareholder, for the proxyholder to date this proxy seven (7) calendar days after the date on which it was mailed to you, the Registered Shareholder, by the Company.
4. ***A Registered Shareholder who wishes to attend the Meeting and vote on the resolutions in person***, may simply register with the scrutineers before the Meeting begins.
5. ***A Registered Shareholder who is not able to attend the Meeting in person but wishes to vote on the resolutions***, may do the following:
 - (a) ***appoint one of the management proxyholders*** named on the Instrument of Proxy, by leaving the wording appointing a nominee as is (i.e. do not strike out the management proxyholders shown and do not complete the blank space provided for the appointment of an alternate proxyholder). **Where no choice is specified by a Registered Shareholder with respect to a resolution set out in the Instrument of Proxy, a management appointee acting as a proxyholder will vote in favour of each matter identified on this Instrument of Proxy and for the nominees of management for directors and auditor as identified in this Instrument of Proxy;**
 - (b) ***appoint another proxyholder***, who need not be a Registered Shareholder of the Company, to vote according to the Registered Shareholder’s instructions, by striking out the management proxyholder names shown and inserting the name of the person you wish to represent you at the Meeting in the space provided for an alternate proxyholder. If no choice is specified, the proxyholder has discretionary authority to vote as the proxyholder sees fit.
6. ***The securities represented by this Instrument of Proxy will be voted or withheld from voting in accordance with the instructions of the Registered Shareholder on any poll*** of a resolution that may be called for and, if the Registered Shareholder specifies a choice with respect to any matter to be acted upon, the securities will be voted accordingly. Further, the securities will be voted by the appointed proxyholder with respect to any amendments or variations of any of the resolutions set out on the Instrument of Proxy or matters which may properly come before the Meeting as the proxyholder in its sole discretion sees fit.
7. If a Registered Shareholder has submitted an Instrument of Proxy, ***the Registered Shareholder may still attend the Meeting and may vote in person***. To do so, the Registered Shareholder must record his/her attendance with the scrutineers before the commencement of the Meeting and revoke, in writing, the prior votes.

You may use the internet site at www.valianttrust.com to transmit your voting instructions. You should have this form of proxy in hand when you access the web site. You will be prompted to enter your Control Number, which is located on this Form of Proxy. If you vote by internet, your vote must be received no later than 11:00 A.M. (local time) on August 21, 2015 or 5pm of the day preceding any adjournment thereof at which the proxy is to be used for the Annual Meeting (excluding Saturdays, Sundays and holidays). This website may be used to appoint a proxy holder (the “proxy holder”) to attend and vote on your behalf at Annual Meeting and to convey your voting instructions. Complete proxy instructions are found in the Information Circular.

*To be represented at the Meeting, voting instructions must be **DEPOSITED** at the office of **VALIANT TRUST COMPANY** no later than 11:00 A.M. (local time) on August 21, 2014 or 48 hours preceding any adjournment thereof at which the proxy is to be used of the Annual Meeting (excluding Saturdays, Sundays and holidays).*

The mailing address of Valiant Trust Company is #600, 750 Cambie Street, Vancouver, BC, V6B 0A2, fax number is 604.681.3067, or by Internet voting at <https://proxy.valianttrust.com>