

# JAMES STAFFORD

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**James Stafford, Inc.**  
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16 April 2015

**British Columbia Securities Commission**

9th Floor, 701 West Georgia Street  
Vancouver, BC V7Y 1L2

**Ontario Securities Commission**

20 Queen Street West, 22<sup>nd</sup> Floor  
Toronto, ON M5H 3S8

**Pacific Therapeutics Ltd.**

Suite 1500 – 409 Granville Street  
Vancouver, BC V6C 1T2

**Subject: Pacific Therapeutics Ltd. (the “Company”)**

Dear Sirs:

As required by National Instrument 51-102, we have reviewed the information contained in the Company’s Notice of Change of Auditor dated 16 April 2015 and we agree with the information contained in such notice.

We understand that the Notice of Change of Auditor, along with this letter will be provided to the Company’s registered shareholders with the meeting materials relating to the Company’s next annual general meeting of shareholders.

Yours truly,

*“James Stafford”*

Chartered Accountants